

Edit Account - Option to Group Invoice Details (15893) [Enhancement]

Last Modified on 10/13/2023 3:26 pm EDT

Invoice Detail Level functionality has been added to allow for grouping invoice details by Line of Business, Material, or Site Service. This option is only visible when the invoice format assigned to the Bill Group is formatted to use this functionality.



Please submit a ticket to Navusoft if you would like your invoice to be formatted to use this functionality.

EDIT ACCOUNT

Account Settings

Billing

BILL GROUP Annual Billing **BILL BY SITE** **AUTO STATUS UPDATE**
Advance - Annually Billed Thru Date Dec 31, 2023 Next Invoice Date Jan 01, 2023 BATCH-25712 (in progress) **APPLY FINANCE CHARGES**

INVOICE BY EMAIL No **EXCLUDE FROM PAYMENT PROCESSING FEE**

INVOICE DETAIL LEVEL Summary by Site Service **EXCLUDE FROM PAST DUE NOTIFICATION**
Detail **HIDE WORK ORDER FORMAT RATE**
Summary by Line of business **INBOUND ORDER AUTO PRINT**
Summary by Material
Summary by Site Service

TERM

CREDIT LIMIT

AP

DEFAULT PAYMENT METHOD Not Applicable **PAYEE NAME** 1099

INSTRUCTIONS

WARNING ON OPEN