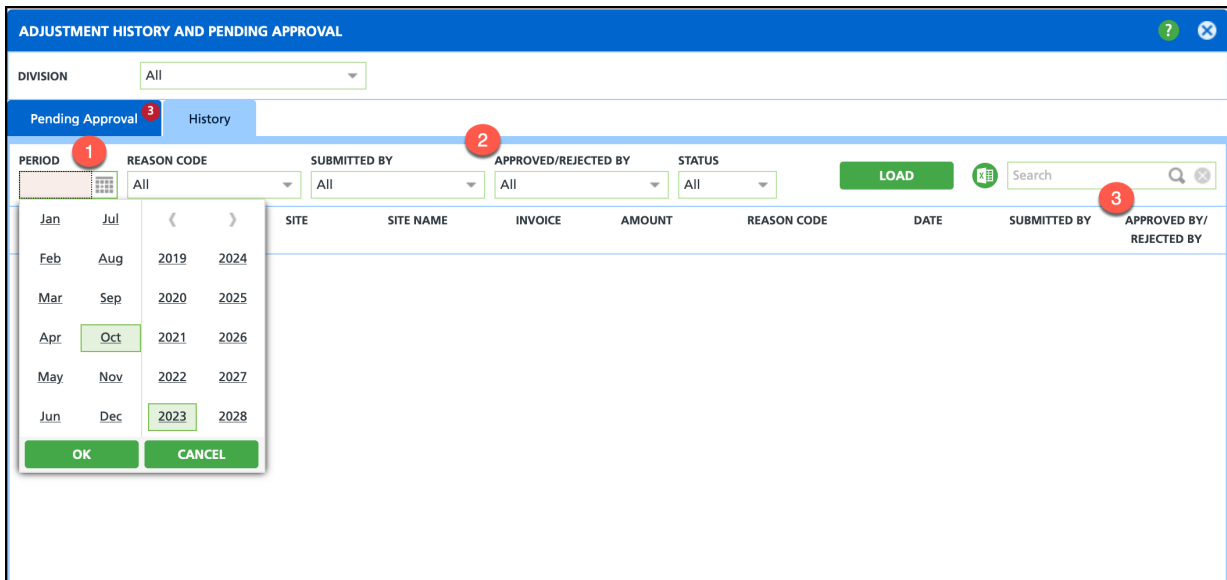


# Adjustment History and Pending Approval - Screen and Filter Modifications (15865) [Enhancement]

Last Modified on 10/13/2023 10:18 am EDT

The following changes have been applied to the History tab of the Adjustment History and Pending Approval screen:

1. The Period filter has been changed from a drop down selection option to a Month and Year calendar picker.
2. The "Approved By" Filter has been renamed to "Approved/Rejected By."
3. In the grid, the "Approved By" column has been renamed to "Approved By/Rejected By."



The following changes have been applied to the Pending Approval tab of the Adjustment History and Pending Approval screen:

1. A Rejected Adjustments column has been added to the Invoice Adjustments dialog screen. This is accessed by double-clicking on a record from the "Pending Approval" tab.

**ADJUSTMENT HISTORY AND PENDING APPROVAL**

DIVISION: All

Pending Approval **3** | History

DIVISION	ACCOUNT	ACCOUNT NAME	INVOICE	AMOUNT	REASON CODE	DATE	USER	Edit	✓	✗
CORPUS	<u>47452</u>	Charlie Smith	856406	\$(10.00)	INV_PRICE	10/04/23	David Navarro	Edit	✓	✗
Note: test 3										
CORPUS	<u>48677</u>	BP Enviromental S...	806033	\$(689.07)	COURTESY	10/06/23	Matthew Van ...	Edit	✓	✗
HOUSTON	<u>43308</u>	G5 PEARLAND PR...	835024	\$(215.00)	INV_PRICE	10/10/23	Paul Gonzalez	Edit	✓	✗
Note: NAVU-15865 Test 2										

**INVOICE ADJUSTMENT**

INVOICE: 835024    11/15/22    AMOUNT: \$ 1,232.88    CREATED BY: Paul Gonzalez    Oct 10, 2023 08:54 pm

REASON CODE: Incorrect Price    PERIOD: 2023-10    NOTE: NAVU-15865 Test 2

CREDIT ENTIRE INVOICE

DATE	SITE ID	SITE NAME	WO #	QUANTITY	DESCRIPTION	INVOICE AMOUNT	PREVIOUS ADJUSTMENTS	PENDING ADJUSTMENTS	REJECTED ADJUSTMENTS	ADJUSTMENT AMOUNT
11/15/22	433080...	G5 PEARLAND PROP...		1	8 Yard Trash Service	\$ 894.51	\$(300.00)	\$ 0.00	\$ 0.00	\$(215.00)
11/15/22	433080...	G5 PEARLAND PROP...		1	Enclosure	\$ 95.84	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
11/15/22	433080...	G5 PEARLAND PROP...			Surcharge	\$ 134.18	\$(50.00)	\$ 0.00	\$ 0.00	\$ 0.00
11/15/22	433080...	G5 PEARLAND PROP...			Surcharge	\$ 14.38	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
11/15/22	433080...	G5 PEARLAND PROP...			Tax	\$ 2.01	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
11/15/22	433080...	G5 PEARLAND PROP...			Tax	\$ 0.90	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
11/15/22	433080...	G5 PEARLAND PROP...			Tax	\$ 0.48	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00

Pathway: Accounting > Invoice Adjustment - Pending Approval and History