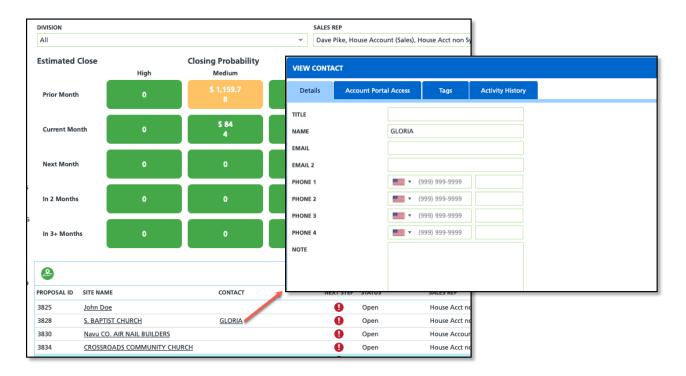
Pipelines - Hyperlink Added to Sales Opportunities if Contact Exists (15784) [Enhancement]

Last Modified on 10/05/2023 9:38 am EDT

The Pipeline Opportunities Dashboard now includes a new "Contact" column. If a contact is identified on the proposal, the contact's name will display as a hyperlink in the Contact column. When selected, the 'View Contact' screen screen displays with the contact's information.



Pathway: Sales > Pipelines > Opportunities > Make a selection from the upper grid