

AR History - Applied Date Column Removed (15759) [Enhancement]

Last Modified on 09/18/2023 3:39 pm EDT

The 'Applied Date' column has been removed from the Applications From Payment screen.

AR HISTORY

| CURRENT | 1-30 DAYS | 31-60 DAYS | 61-90 DAYS | 91-120 DAYS | 120+ DAYS | TOTAL |
|---------|-----------|------------|------------|-------------|-----------|----------|
| -282.23 | 0.00 | 0.00 | 0.00 | 0.00 | 4,693.11 | 4,410.88 |

Limit to open items

APPLICATIONS FROM PAYMENT: 42556 - ORIGINAL AMOUNT \$55,215.49

| DATE | DUE DATE | TYPE | REFERENCE | SITE ID | SITE NAME | DATE | AMOUNT | BALANCE | APPLIED AMOUNT |
|----------|----------|----------------------------------|-----------|-----------|--------------|------------|-----------|-----------|----------------|
| 11/30/22 | 12/20/22 | | | | | | | | |
| 11/15/22 | 12/05/22 | <input type="checkbox"/> Invoice | 837036 | 32470993 | Example Site | 11/15/2022 | \$ 81.19 | \$ 81.19 | 0.00 |
| 11/15/22 | 12/05/22 | <input type="checkbox"/> Invoice | 837037 | 32470999 | Example Site | 11/15/2022 | \$ 59.55 | \$ 59.55 | 0.00 |
| 11/15/22 | 12/05/22 | <input type="checkbox"/> Invoice | 837038 | 324701001 | Example Site | 11/15/2022 | \$ 626.12 | \$ 626.12 | 0.00 |
| 11/15/22 | 12/05/22 | <input type="checkbox"/> Invoice | 837039 | 324701003 | Example Site | 11/15/2022 | \$ 135.32 | \$ 135.32 | 0.00 |
| 11/15/22 | 12/05/22 | <input type="checkbox"/> Invoice | 837035 | 32470985 | Example Site | 11/15/2022 | \$ 75.78 | \$ 75.78 | 0.00 |
| 11/15/22 | 12/05/22 | <input type="checkbox"/> Invoice | 837034 | 32470927 | Example Site | 11/15/2022 | \$ 146.15 | \$ 146.15 | 0.00 |
| 11/15/22 | 12/05/22 | <input type="checkbox"/> Invoice | 837033 | 32470720 | Example Site | 11/15/2022 | \$ 435.55 | \$ 435.55 | 0.00 |
| 10/31/22 | 11/20/22 | <input type="checkbox"/> Invoice | 837032 | 32470550 | Example Site | 11/15/2022 | \$ 443.34 | \$ 443.34 | 0.00 |

Pathway: Customer Service Screen (Accounts) > AR History