

# Edit Account - Screen Enhancements (15766)

Last Modified on 09/18/2023 3:19 pm EDT

The 'Edit Account' screen has been updated to display in two separate tabs: "Account" and "Settings." This enhancement has also resolved the issue of the 'Update Account Custom Settings' gear icon being pushed off the screen.

**EDIT ACCOUNT** [?] [X]

Account **1** Settings

**Billing**

BILL GROUP: COR-COMM MON ARREARS

Arrears - Monthly Billed Thru Date Sep 14, 2023 Next Invoice Date Sep 14, 2023 BATCH-25685 (in progress)

INVOICE BY EMAIL: No

TERM: Due upon receipt

CREDIT LIMIT: [ ]

BILL BY SITE  AUTO STATUS UPDATE

APPLY FINANCE CHARGES

EXCLUDE FROM PAYMENT PROCESSING FEE

EXCLUDE FROM PAST DUE NOTIFICATION

HIDE WORK ORDER FORMAT RATE

INBOUND ORDER AUTO PRINT

**AP**

DEFAULT PAYMENT METHOD: Not Applicable PAYEE NAME: [ ] 1099

INSTRUCTIONS: [ ]

WARNING ON OPEN: [ ]

**2** [Gear Icon]

**SAVE**

Pathway: Accounts > Search > [Load] Account