

Auto Pay Management - Screen and Logic Updates (15713) [Enhancement]

Last Modified on 09/12/2023 12:28 pm EDT





The following screen updates have been applied to the Auto Pay Management screens:

Tab: Scheduled Auto Pay

1. 'Limit to Expired' checkbox added and records are filtered when checked.
2. 'Limit to Last Payment Declined' checkbox added and records are filtered when checked.
3. Grouping and count of records by day of month.
4. 'Auto Refresh' icon added to right of Search.

Tab: Billing Auto Pay

1. 'Auto Refresh' icon added to right of Search.

Scheduled Auto Pay		Billing Auto Pay									
DIVISION	All	<input type="checkbox"/> Limit to Expired	<input type="checkbox"/> Limit to Last Payment Declined		Search						
TYPE	LAST PAYMENT	ACCOUNT ID	ACCOUNT NAME	CURRENT	1-30	31-60	61-90	91-120	120+	TOTAL	
- Day of Month: 1st - 1 record(s)											
Visa (5158) Exp: 10/25		48359	Michelle Smith	-7.12	0.00	0.00	0.00	0.00	0.00	-7.12	
- Day of Month: 2nd - 1 record(s)											
Mastercard (8776) Expired	09/03/23 \$66.39	46103	JANET L MORGAN	0.00	0.00	0.00	0.00	0.00	61.44	61.44	
- Day of Month: 5th - 1 record(s)											
Mastercard (2758) Exp: 06/24	10/24/22 \$158.67	48567	PATRICIA ESPREE	-39.32	0.00	0.00	0.00	0.00	0.00	-39.32	
- Day of Month: 6th - 1 record(s)											
Visa (9886) Exp: 04/24		48337	Jeniffer McKeand	-20.72	0.00	0.00	0.00	0.00	0.00	-20.72	
- Day of Month: 10th - 1 record(s)											

Pathway: Accounting > Auto Pay Management