

# Operations Report

Last Modified on 04/23/2026 12:19 pm PDT

**Pathway:** Reports > Standard Reports > AR > Operations Report

The Operations Report offers a weekly breakdown of service codes and their corresponding revenue amounts. Upon generation, the report is divided into three sections to analyze the operations:

- **Quantity** - the number of services that occurred with totals
- **Work Order Revenue** - revenue collected on each service code with totals
- **Revenue Per Unit** - per unit rate for each of the service codes with totals

The screenshot shows the 'OPERATIONS REPORT' interface. At the top right, there is a breadcrumb trail: 'REPORTS > STANDARD REPORTS > AR'. Below this is a table with two columns: 'PARAMETER' and 'VALUE'. The table contains two rows: 'Division' and 'Start Date \*'. To the right of the table are two green buttons: 'RUN REPORT' and 'RUN AS EXCEL'.

## Report Parameters

Parameters are the specific criteria required to run a report, ensuring the system pulls only the specific data you need for your analysis.

Parameter	Value
<b>Division</b> <i>Required</i>	Filters the report to only return results for accounts in the selected Division.
<b>Start Date</b> <i>Required</i>	Filters the report to return results on or after the Start Date to the current date.

## Run the Report

Follow these simple steps to run the report.

1. Select the **Division** to pull data just for that division.
2. Select the **Start Date** to limit results to include that date to the current date.
3. Select **Run Report** or **Run as Excel**.
  - *Run Report*: results of the generated report will display in the **Report Results** tab.
  - *Run as Excel*: results will be exported to Excel for the user to open and view.
4. Create a **Saved Template** for faster use later.
  - After all parameters are set, click on the **Save As** button at the top of the screen.
  - Enter a **Name** for the template and click **Save**.
  - The option to make the template available to other users is provided by checking the **Public Access** check box. Otherwise, if left unchecked, the report is only available to the user account it was created under.

## Understand The Report

Below is a sample report followed by a detailed breakdown of the data in the report.

### Header / Footer

The header of the report displays the selected parameter values. Page numbers are also located at the top of every

page. For audit purposes, the bottom of each page includes the name of the user who generated the report and a precise generation timestamp.

## Report Body

The Operations Report is organized into **three distinct sections** upon generation: Quantity, Work Order Revenue, and Revenue Per Unit. In each section, Service Codes are displayed in alphabetical order on the left, while the week of the year (calculated based on the entered Start Date) is displayed in the Header row.

### Quantity

The **Quantity** section of the Operations Report provides a break down of each service code and displays a weekly total and cumulative total of its use.

Operations Report		Page 1 of 3							
Division: HOUSTON, Start Date: 10/01/2023									
Quantity	Week 40	Week 41	Week 42	Week 43	Week 44	Week 45	Week 46	Week 47	Total
ADJ-RO		1							1
COMUNI	1	1	1	1	1		1	1	7
DISP_TRASH			3						3
FL02XP	10	14	11	10	11	10	11	10	87
FL03XP	7	9	9	11	9	11	11	12	79
FL04XP	37	40	38	42	41	43	41	43	325
FL06XP	29	40	44	51	54	54	57	61	390
FL08XP	55	69	98	102	110	128	129	129	820
FLBULK		99							99
FLDEL	2	2	2	2	2	2	2	4	18
FLIINSTALL				1					1
FLONCALL		8	12						20
FLREM						8			8
FLREPAIR				1					1
FLSWAP			20	1		1			22
FLXTRA	2	3	5	5	5	3	6	5	34
RODEL	24	21	18	20	9	22	22	24	160
RODRY	1	2	1	2	1	1	1		9
ROHAUL	51	71	88	94	84	77	100	109	674
ROHAUL40	6	2	2	2	9	8	7	5	41
ROLFTONS	338	465	512	576	546	544	682	633	4,296
ROLFYARDS								90	90
ROOVERT						1	1		2
ROPKRHAUL1	14	20	20	25	25	27	28	24	183
ROPKRHAUL2	6	6	7	4	8	12	9	12	64
RORELOCATE	1	1	2	3	2				9
ROREPAIR							1		1
ROWAIT				4					4
<b>Total</b>	<b>584</b>	<b>874</b>	<b>893</b>	<b>957</b>	<b>917</b>	<b>952</b>	<b>1,109</b>	<b>1,162</b>	<b>7,448</b>

### Work Order Revenue

The **Work Order Revenue** section of the Operations Report details the weekly revenue amount collected on each service code and the cumulative total of all weeks displayed.

# Operations Report

## Work Order Revenue

	Week 40	Week 41	Week 42	Week 43	Week 44	Week 45	Week 46	Week 47	Total
ADJ-RO		250.00							250.00
COMUNI	68.12	71.80	71.80	71.80	71.80		71.80	71.80	498.92
DISP_TRASH			116.00						116.00
FL02XP	355.00	484.72	396.34	364.72	396.34	364.72	431.34	364.72	3,157.90
FL03XP	335.00	747.29	644.72	842.15	542.15	842.15	842.15	889.58	5,685.19
FL04XP	2,165.00	2,400.61	2,242.37	2,468.31	2,410.34	2,526.28	2,420.34	2,522.22	19,155.47
FL06XP	1,770.00	2,501.28	2,741.28	3,174.24	3,354.24	3,351.00	3,540.72	3,795.44	24,228.20
FL08XP	4,075.00	5,269.57	7,425.22	7,741.17	8,351.42	9,748.12	9,817.17	9,817.17	62,244.84
FLBULK		0.00							0.00
FLDEL	100.00	100.00	100.00	100.00	100.00	100.00	100.00	200.00	900.00
FLINSTALL				75.00					75.00
FLONCALL		1,400.00	2,100.00						3,500.00
FLREM						600.00			600.00
FLREPAIR				1,200.00					1,200.00
FLSWAP			0.00	50.00		65.00			115.00
FLXTRA	130.00	195.00	325.00	325.00	325.00	195.00	367.95	325.00	2,187.95
RODEL	1,325.00	1,504.70	1,302.00	1,462.80	629.05	1,716.85	1,452.00	1,743.20	11,135.60
RODRY	75.00	158.10	79.05	75.00	75.00	79.05	75.00		616.20
ROHAUL	11,065.00	17,109.60	20,308.24	22,028.82	19,770.48	17,133.40	23,494.03	26,837.28	157,746.85
ROHAUL40	1,530.00	537.54	537.54	537.54	2,418.93	2,150.16	1,881.39	1,330.08	10,923.18
ROLFTONS	14,857.80	21,841.53	23,479.90	26,658.60	24,857.83	24,299.67	31,153.91	29,171.45	196,320.69
ROLFYARDS								524.70	524.70
ROOVERT						595.00	595.00		1,190.00
ROPKRHAUL1	3,150.00	4,743.00	4,657.95	5,924.30	5,845.10	6,307.25	6,494.40	5,606.55	42,728.55
ROPKRHAUL2	1,375.00	1,449.25	1,739.10	854.70	1,984.40	2,969.55	2,274.25	3,064.10	15,710.35
RORELOCATE	75.00	79.05	634.05	237.15	158.10				1,183.35
ROREPAIR							1,020.00		1,020.00
ROWAIT				620.00					620.00
<b>Total</b>	<b>42,450.92</b>	<b>60,843.04</b>	<b>68,900.56</b>	<b>74,811.30</b>	<b>71,290.18</b>	<b>73,043.20</b>	<b>86,031.45</b>	<b>86,263.29</b>	<b>563,633.94</b>

## Revenue Per Unit

The Revenue Per Unit section of the Operations Report displays the per unit rate for each of the service codes and a cumulative total spanning across all the weeks.

# Operations Report

## Revenue Per Unit

	Week 40	Week 41	Week 42	Week 43	Week 44	Week 45	Week 46	Week 47	Total
ADJ-RO		250.00							250
COMUNI	68.12	71.80	71.80	71.80	71.80		71.80	71.80	498.9200000000
DISP_TRASH			34.12						34.12
FL02XP	35.50	34.62	36.03	36.47	36.03	36.47	39.21	36.47	290.8
FL03XP	47.86	83.03	71.64	76.56	60.24	76.56	76.56	74.13	566.5799999999
FL04XP	58.51	60.02	59.01	58.77	58.79	58.75	59.03	58.66	471.5399999999
FL06XP	61.03	62.53	62.30	62.24	62.12	62.06	62.12	62.22	496.62
FL08XP	74.09	76.37	75.77	75.89	75.92	76.16	76.10	76.10	606.4000000000
FLBULK		0.00							0
FLDEL	50.00	50.00	50.00	50.00	50.00	50.00	50.00	50.00	400
FLINSTALL				75.00					75
FLONCALL		175.00	175.00						350
FLREM						75.00			75
FLREPAIR				1,200.00					1200
FLSWAP			0.00	50.00		65.00			115
FLXTRA	65.00	65.00	65.00	65.00	65.00	65.00	61.33	65.00	516.3299999999
RODEL	55.21	71.65	72.33	73.14	69.89	78.04	66.00	72.63	558.89
RODRY	75.00	79.05	79.05	37.50	75.00	79.05	75.00		499.6500000000
ROHAUL	216.96	240.98	230.78	234.35	235.36	222.51	234.94	246.21	1862.0900000000
ROHAUL40	255.00	268.77	268.77	268.77	268.77	268.77	268.77	266.02	2133.64
ROLFTONS	43.94	46.95	45.84	46.22	45.47	44.63	45.64	46.08	364.77
ROLFYARDS								5.83	5.83
ROOVERT						595.00	595.00		1190
ROPKRHAUL1	225.00	237.15	232.90	235.18	233.80	233.60	231.94	233.61	1863.1799999999
ROPKRHAUL2	229.17	241.54	248.44	213.68	248.05	247.46	252.69	255.34	1936.37
RORELOCATE	75.00	79.05	317.03	79.05	79.05				629.18
ROREPAIR							1,020.00		1020
ROWAIT				155.00					155
<b>Total</b>	<b>1635.3900000000</b>	<b>2193.51</b>	<b>2195.81</b>	<b>3164.62</b>	<b>1735.29</b>	<b>2334.06</b>	<b>3286.13</b>	<b>1620.0999999999</b>	<b>18164.91</b>

---

---

## Permissions

Permission ID	Permission Name
154	Standard AR / Report
155	Standard Account / Report

---