

# Add Account - Account Templates Logic Updated (14307) [Enhancement]

Last Modified on 08/24/2023 2:39 pm EDT

Logic has been updated to the Add Account Templates to restrict access based on the user's division access (assigned on their user account). If the template does not have a division assigned, it will continue to be visible to all users.

The screenshot displays the 'NEW ACCOUNT TEMPLATE SETUP' interface. On the left is a navigation sidebar with icons for HOME, ACCOUNTS, SALES, OPERATIONS, ACCOUNTING, REPORTS, DASHBOARD, and SETUP. The main content area features a table with the following data:

ID	NAME	DIVISION	SALES REP	SOURCE
1000	test	HEARNE		Call In
1001	Houston Accts	HOUSTON		

Below the table, a dropdown menu is open under the 'ACCOUNTS' section, with 'Add Account' selected. The dropdown list includes: Search, Add Account, Account Request Management, Blanket PO Management, Health Score Management, Order Processing, Site Status Updates Pending Approval, Tax Region Map, Tax Verification, Unread Email Management, User Activities, and Waste Profile Management. A red arrow points to the 'Houston Accts' option in the dropdown.

Pathway: *Accounts > Add Account*