

Sales Results Net New - "New" Record Counts Don't Match Counts Returned in the Details Screen (15575)

Last Modified on 08/28/2023 10:47 am EDT

An issue has been resolved that caused the count in the "New" column on the Sales Results New screen to not match the count of results in the Sales Result Details screen.

SALES RESULTS NET NEW							
TYPE	Period	DIVISION	LINE OF BUSINESS				
	Aug 2023	All	All				
GROUP BY							
Sales Rep	NEW	INCREASES	GROSS TOTAL	CONTROLLABLE	NON-CONTROLLABLE	DECREASES	NET TOTAL
Aliena Somers	\$ 0.00 2 (1 Sites)	\$ 0.00 0 (0 Sites)	\$ 0.00	\$ 0.00 0	\$ 0.00 1	\$ 0.00 0 (0 Sites)	\$ 0.00
Dave Pike	\$ 350.00 3 (3 Sites)	\$ 0.00 0 (0 Sites)	\$ 350.00	\$ 0.00 0	\$ 0.00 0	\$ 0.00 0 (0 Sites)	\$ 350.00
Lori Sheldt	\$ 0.00 0 (0 Sites)	\$ 0.00 0 (0 Sites)	\$ 0.00	\$ 0.00 0	\$ 0.00 0	\$ 0.00 0 (0 Sites)	\$ 0.00
House Account	\$ 56.00 2 (2 Sites)	\$ 4,284.01 433 (400 Sites)	\$ 4,340.01	\$ 0.00 0	\$ 0.00 0	\$ 60.00 1 (1 Sites)	\$ 4,400.01
House Acct non System	\$ 0.00 2 (2 Sites)	\$ 492.03 34 (32 Sites)	\$ 492.03	\$ 0.00 0	\$ 0.00 0	\$ (14.00) 3 (3 Sites)	\$ 478.03
Alice Cuevas	\$ 0.00 0 (0 Sites)	\$ 18.00 1 (1 Sites)	\$ 18.00	\$ 0.00 0	\$ 0.00 0	\$ 0.00 0 (0 Sites)	\$ 18.00
Jeff Cecil	\$ 0.00 0 (0 Sites)	\$ 85.73 15 (14 Sites)	\$ 85.73	\$ 0.00 0	\$ 0.00 0	\$ 0.00 0 (0 Sites)	\$ 85.73
Matt lori@gmail Eckstrom	\$ 125.00 1 (1 Sites)	\$ 334.01 32 (30 Sites)	\$ 459.01	\$ 0.00 0	\$ 0.00 0	\$ 0.00 0 (0 Sites)	\$ 459.01
Rob Tellez	\$ 0.00 0 (0 Sites)	\$ 489.50 15 (12 Sites)	\$ 489.50	\$ 0.00 0	\$ 0.00 0	\$ 0.00 1 (1 Sites)	\$ 489.50
Billy Killian	\$ 0.00 0 (0 Sites)	\$ 605.05 20 (14 Sites)	\$ 605.05	\$ 0.00 0	\$ 0.00 0	\$ 0.00 0 (0 Sites)	\$ 605.05
Chelsea Durham	\$ 0.00 0 (0 Sites)	\$ 165.77 22 (19 Sites)	\$ 165.77	\$ 0.00 0	\$ 0.00 0	\$ 0.00 0 (0 Sites)	\$ 165.77
Dave Hulvey	\$ 0.00 0 (0 Sites)	\$ 78.79 12 (12 Sites)	\$ 78.79	\$ 0.00 0	\$ 0.00 0	\$ 0.00 0 (0 Sites)	\$ 78.79
Leo Barerra	\$ 0.00 0 (0 Sites)	\$ 3.75 1 (1 Sites)	\$ 3.75	\$ 0.00 0	\$ 0.00 0	\$ 0.00 0 (0 Sites)	\$ 3.75
Janet Bettcher	\$ 0.00 0 (0 Sites)	\$ 321.31 48 (33 Sites)	\$ 321.31	\$ 0.00 0	\$ 0.00 0	\$ 0.00 0 (0 Sites)	\$ 321.31
Total	\$ 534.00 12	\$ 877.95 632	\$ 7,408.95 0%				

SALES RESULT DETAILS							
- New							
DIVISION	LINE OF BUSINESS	SOURCE	RATE UPDATE BATCH	SERVICE REGION	ACCOUNT CLASS	EQUIPMENT TYPE	SITE
CORPUS	Roll Off	Acquisition		CORPUS OPEN ...	ROLL OFF-TEMP	15 Yard Roll Off	324
HOUSTON	Roll Off	Existing Customer		PEARLAND MU...	ROLL OFF-PERM	10 Yard Roll Off	488
HOUSTON	Roll Off	Existing Customer		PEARLAND MU...	ROLL OFF-PERM	20 Yard Compa...	488
DAYTON	Commercial			DAYTON OPEN ...	COMMERCIAL	3 Yard FL	225
DAYTON	Roll Off			DAYTON OPEN ...	COMMERCIAL	10 Yard Roll Off	225
CORPUS	Roll Off			CORPUS OPEN ...	ROLL OFF-TEMP	15 Yard Roll Off	324
HOUSTON	Commercial	Existing Customer		PEARLAND MU...	ROLL OFF-PERM	10 Yard FL (Ser)	488
DAYTON	Roll Off			DAYTON OPEN ...	COMMERCIAL	15 Yard Roll Off	225
DAYTON	Residential			ATASCA WOODS	ROLL OFF-TEMP	18 Gallon Recycle	324
DAYTON	Commercial	Call In		DAYTON OPEN ...	COMMERCIAL	2 Yard FL	467
CORPUS	Commercial	Acquisition		CORPUS OPEN ...	COMMERCIAL	10 Yard FL (Ser)	488
CORPUS	Roll Off	Call In		CORPUS OPEN ...	COMMERCIAL	10 Yard Roll Off	488

count 12

Pathway: Reports > Analysis > Sales Results Net New