

Accounts (Service Record) - Update to Add State ID to Source Location Tab (14899) [Enhancement]

Last Modified on 08/22/2023 10:21 am EDT

An enhancement has been made to add State ID to the Source Location tab in the Service Record. In addition, the Source Location search box has been expanded to include the ability to search by State ID.

The screenshot displays the 'Source Location' tab in a software interface. At the top, there are navigation tabs: Charges, Source Location, Disposal / Ship (with a red notification icon), Payments, Completion, Attachments, Inventory, Labels, and Photos. Below these is a search bar with a green plus icon and the text 'Find existing source location'. A table with the following columns is visible: LOCATION ID, NAME, ADDRESS, ADDRESS2, CITY, STATE, ZIP, PHONE, STATE ID (highlighted with a red box), NOTE, and LINKED CHARGES. A modal form is open in the foreground, containing fields for NAME, ADDRESS (with a placeholder 'Enter a location'), CITY, STATE (a dropdown menu), and POSTAL CODE. Below these are fields for PHONE (with a country dropdown and '(999) 999-9999' placeholder) and STATE ID (highlighted with a red box). A NOTE field is at the bottom of the form, and a 'SAVE' button is at the bottom right. A 'Select Print Format' dropdown and a printer icon are located at the bottom left of the main interface.

Pathway: [Accounts](#) > [Search](#) > [Accounts](#)