

Opportunities - Dashboard Filter Not Limiting Detail Results - (15641)

Last Modified on 08/18/2023 3:47 pm EDT

Previously an issue was occurring within the Opportunities Dashboard where the filter options were not matching the grid details results. This has been resolved.

DIVISION
All

SALES REP
Allena Somers (Admin), Dave Pike, House Account (Sales), House Acct non System (Sales), H

ACCOUNT CLASS
BROKER, COMMERCIAL, GOVERNMENT, H

Estimated Close	Closing Probability					
	High	Medium	Low			
Prior Month	0	\$ 661.7 6	1	<input checked="" type="checkbox"/> Open	<input checked="" type="checkbox"/> Proposal	6 \$ 661.7
Current Month	0	\$ 250 1	0	<input type="checkbox"/> Submitted To Client	<input checked="" type="checkbox"/> Service Change Form	1 \$ 250
Next Month	0	0	0	<input type="checkbox"/> Limit to New Business Only	<input checked="" type="checkbox"/> Service Contract	1
In 2 Months	0	0	0	<input type="checkbox"/> Temporary		
In 3+ Months	0	0	0	<input type="checkbox"/> Permanent		

PROPOSAL ID	SITE NAME	NEXT STEP	STATUS	SALES REP	MONTHLY REV.	CLOSING DATE	START DATE	PROBABILITY

Pathway: Sales > Pipelines > Opportunities