

# New Account/Site Template - Sales Rep Field Added - (15604)

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An enhancement has been made to both New Account Template and New Site Template adding a field for Sales Rep.

The screenshot displays the 'NEW ACCOUNT TEMPLATE SETUP' interface. At the top, there is a blue header with a plus icon on the left and a refresh icon on the right. Below the header is a table with columns: ID, NAME, DIVISION, SALES REP, SOURCE, ACCOUNT CLASS, BILL GROUP, TERM, REBATE PAYMENT TYPE, SERVICE REGION, TAX REGION, and SURCHARGE GROUP. The table contains two rows: one with ID 1000, NAME 'test', DIVISION 'HEARNE', and another with ID 1001, NAME 'COMM'. A modal window titled 'ADD NEW ACCOUNT TEMPLATE' is overlaid on the table. The modal has a blue header with a question mark and a close button. It contains several fields: NAME (text input), DIVISION (dropdown), SALES REP (dropdown, highlighted with a red box), SOURCE (dropdown), ACCOUNT CLASS (dropdown), BILL GROUP (dropdown), TERM (dropdown), REBATE PAYMENT TYPE (dropdown), SERVICE REGION (dropdown), TAX REGION (dropdown), and SURCHARGE GROUP (dropdown). A 'SAVE' button is located at the bottom of the modal.

Pathway: Setup > Account > New Account/Site Template