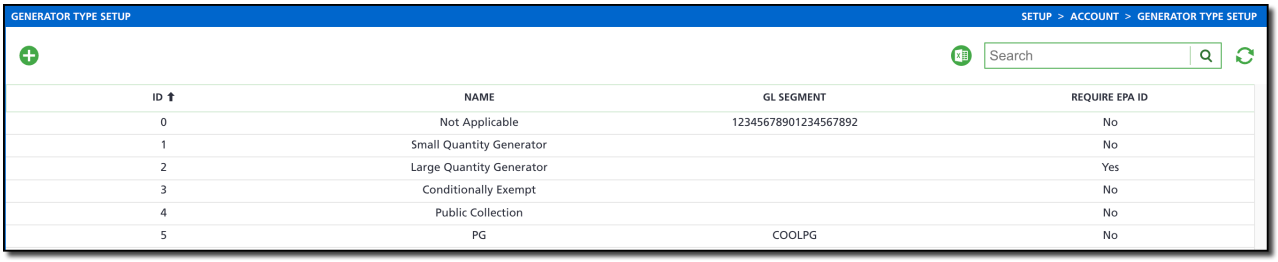
Generator Type Setup

Last Modified on 10/09/2026 12:58 pm PDT

Pathway: *Setup > Account > Generator Type*

Generator Type Setup is used to establish classifications for the different categories of waste producers that a company services.



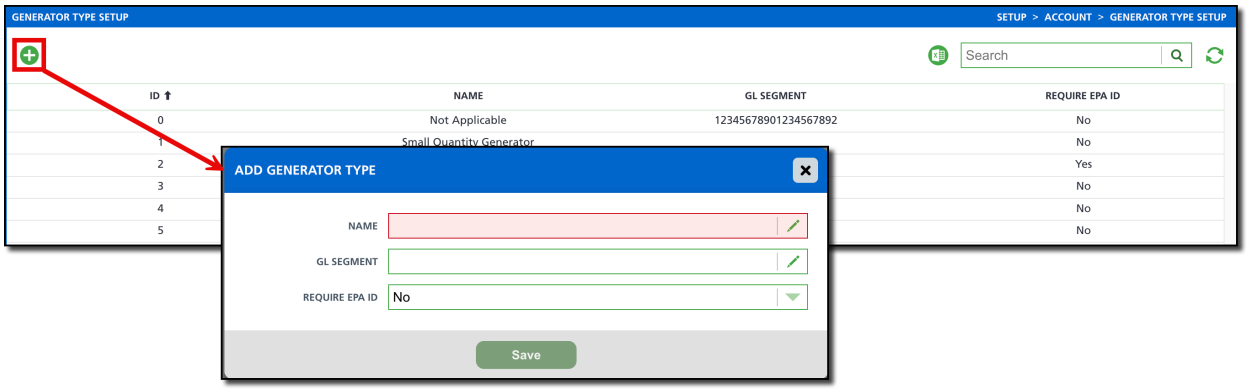
ID	NAME	GL SEGMENT	REQUIRE EPA ID
0	Not Applicable	12345678901234567892	No
1	Small Quantity Generator		No
2	Large Quantity Generator		Yes
3	Conditionally Exempt		No
4	Public Collection		No
5	PG	COOLPG	No

Field Descriptions

Field	Description
Name	The Name of the waste producer (generator) that a company may serve. Generator types will be displayed for selection.
GL Segment	The GL segment assigned to this generator, if applicable. GL Segmentation can be defined using Generator Type for Unearned Revenue, Revenue, Surcharge, Tax, and Franchise Fee areas. Check out Setup > Accounting > GL Segmentation. for more details and to check the length defined.
Require EPA ID	If the generator type involves medical waste then an EPA ID is required, so this would be set to 'Yes'.

Add a Generator Type

To add a Generator Type, use the following steps. Once created, the Generator Type will be selectable for Account Classes requiring generator type, that is, account classes dealing with Hazardous or Medical Waste.

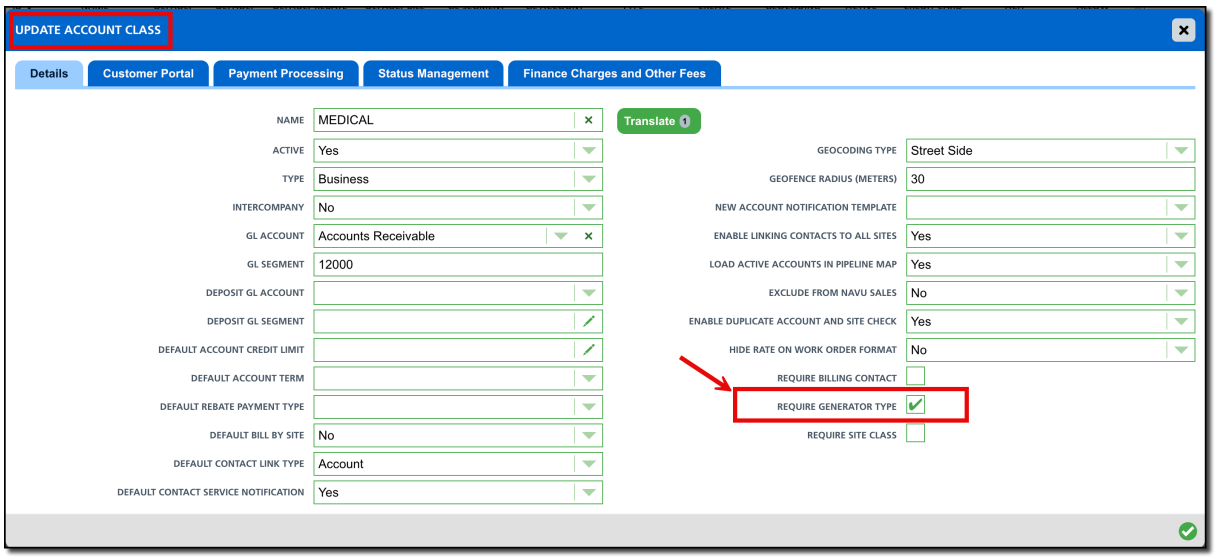


1. Click the **green +** icon to open the *Add Generator Type* editor.
2. Enter a descriptive **Name** for the Generator Type.
3. Complete additional fields based on your company's setup requirements.
4. Click **Save** when finished.

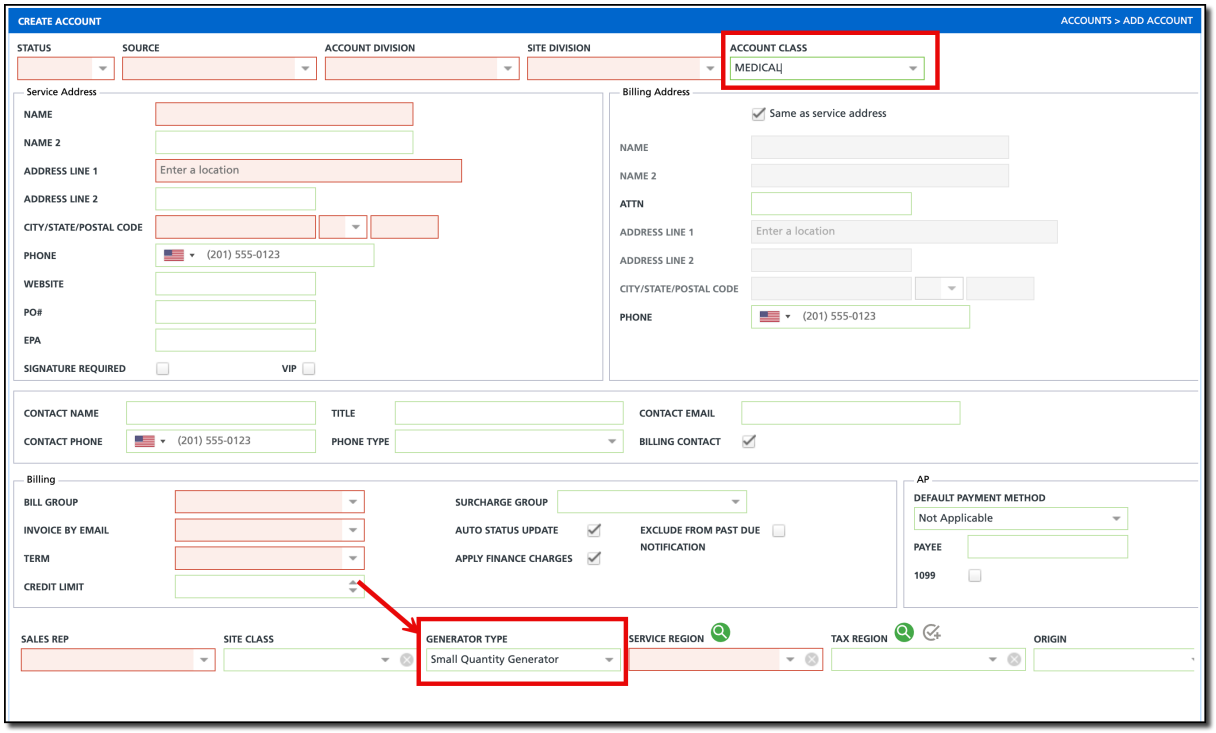
Criteria for Using Generator Types

There are **two** conditions that must be met for Generator Type to be displayed in the Add or Edit Account screens.

1. **Account Class Configuration:** In *Setup > Account > Account Class > Details [tab]*, the field '**Require Generator Type**' field must be set to "Yes." This is typically used if the account class deals with Hazardous or Medical Waste.



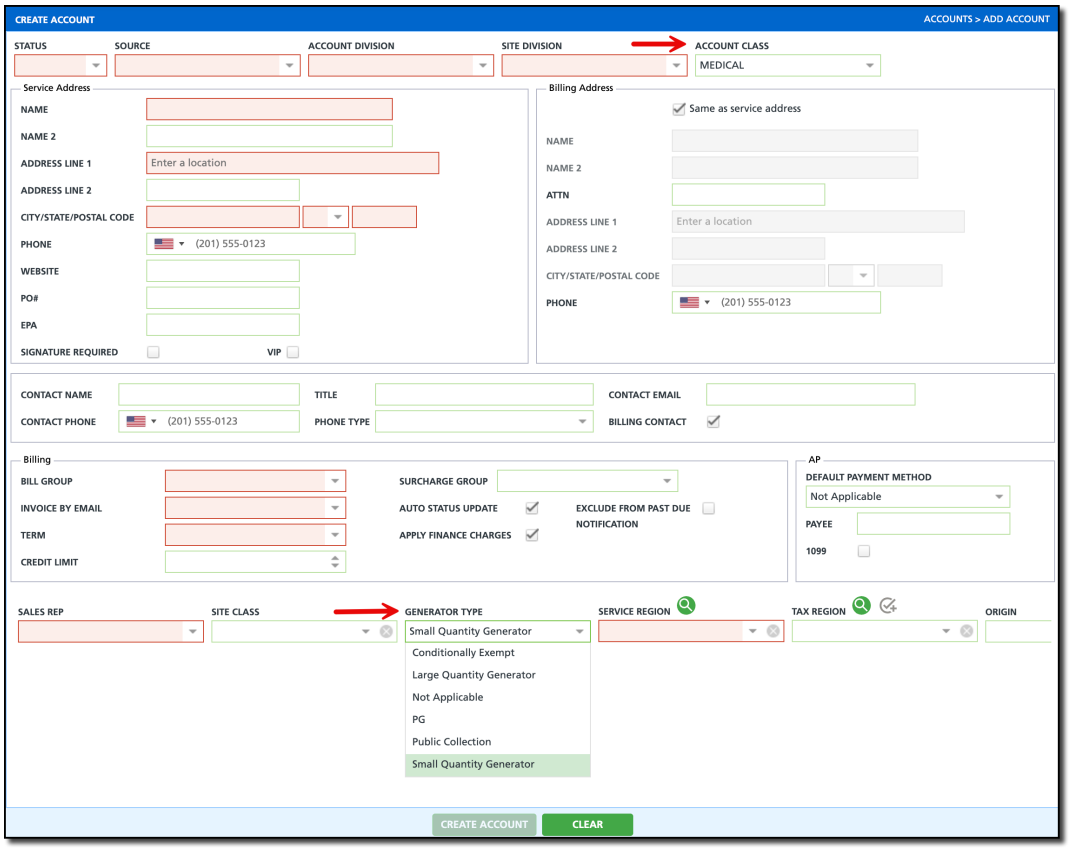
2. An account's **Account Class** must be set to an account class with the *Require Generator Type* field checked as stated in the first criteria. When these two criteria are met, the **Generator Type** field is displayed as shown below.



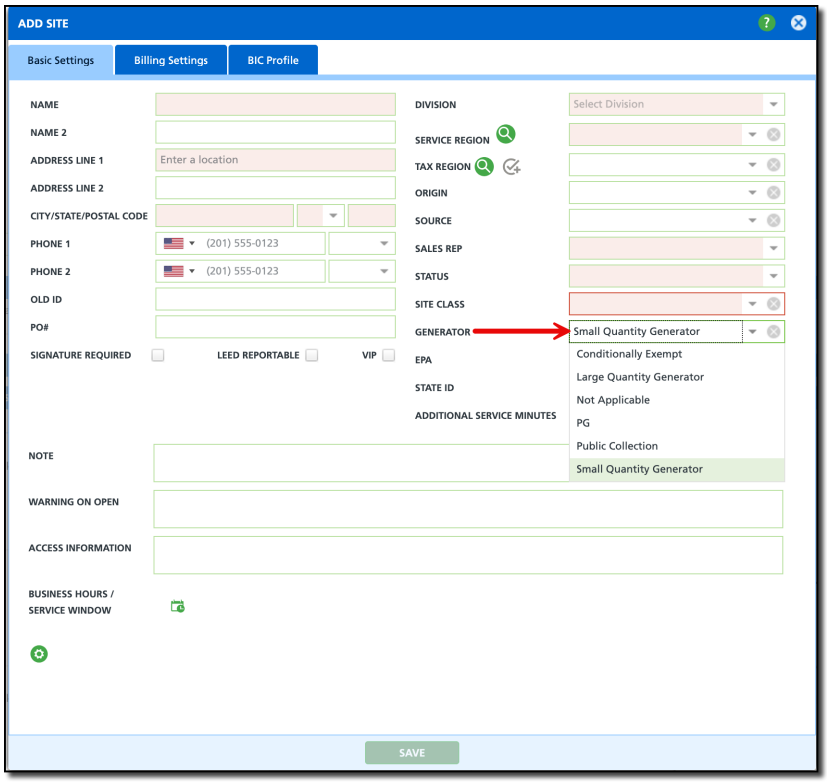
Application of Generator Type

After a Generator Type has been set up, it is selectable and required when adding or editing an account or a site, given the account class is set to an account class that has the Require Generator Type flag checked.

Account



Site



Permissions

The following permission(s) are required to access and use Generator Type Setup:

Permission ID	Permission Name
23	Setup \ Account

Related Articles

Account Class Setup