

# Document Format Type - Inactive Document Types (15622)

Last Modified on 08/21/2023 9:23 am EDT

An enhancement has been installed to limit the ability to select an inactive document type when creating or updating a proposal or service agreement.

ID	NAME	FORM TYPE	REASON CODE	IS RENEWAL TYPE	IS TEMP	PRE-AUTHORIZATION	APPROVAL	CHECK LIST TYPE	ACTIVE
76	Chg Svc-Price Increase	Proposal	CHG-Price Increase	Yes	No	Not Required	Automatic		Active
79	Chg Svc-Price Increase	Service Contract	CHG-Price Increase	Yes	No	Not Required	Automatic		Active
80	Chg Svc-Price Increase	Services Change Form	CHG-Price Increase	Yes	No	Not Required	Automatic		Active
81	Chg Svc-Service Decrease	Proposal	CHG-Service Decrease	Yes	No	Not Required	Automatic		Active
82	Chg Svc-Service Increase	Proposal	CHG-Service Increase	Yes	No	Not Required	Automatic		Active
83	Chg Svc-Service Increase	Service Contract	CHG-Service Increase	Yes	No	Not Required	Automatic		Active
84	Chg Svc-Service Decrease	Service Contract	CHG-Service Decrease	Yes	No	Not Required	Automatic		Active
85	Chg Svc-Service Decrease	Services Change Form	CHG-Service Decrease	Yes	No	Not Required	Automatic		Active
86	Chg Svc-Service Increase	Services Change Form	CHG-Service Increase	Yes	No	Not Required	Automatic		Active
87	End Svc-End Svc	Services Change Form	END-End Service	Yes	No	Not Required	Automatic		Active
88	Add-Change in LOB/Equipment	Proposal	ADD-Add-Change in LOB...	No	No	Not Required	Automatic		Inactive
89	New Business-Acquisition	Proposal	ADD-New Bus-Acquisition	No	No	Not Required	Automatic		Active
90	New Business-From Competitor	Proposal	ADD-New Bus-From Com...	No	No	Not Required	Automatic		Active

  

**ADD PROPOSAL**

ACCOUNT: 48954 / Test -Leads Analysis

DOCUMENT FORMAT: Proposal | DOCUMENT TYPE: Chg Svc-Price Decrease | STATUS: Open | SOURCE: [Linked Leads \(0\)](#)

SALES REP: House Account (House Accou... | FORM CONTACT: [Linked Leads \(0\)](#)

TITLE:

EFFECTIVE DATE: 08/10/2023 | DELIVERY DATE: 08/10/2023

TERM:  | PROBABILITY:

PRINT EST. SURCHARGE: No | PRINT EST. TA: No

NOTE:

DELIVERY INSTRUCTION:

Pathway: Setup > Document Formats > Type