

Bill Group Setup - Screen Updates (15567) [Enhancement]

Last Modified on 08/10/2023 12:14 pm EDT

In the 'Add/Edit Bill Group' screen, the field name 'Min Amount To Be Printed' has been updated to 'Minimum Invoice Amount To Be Notified.' Additionally, a new field, 'Minimum Account Balance To Be Notified,' has been added. This new field allows you to specify the minimum account balance at which the customer will automatically receive a past-due notification.

The screenshot shows the 'ADD BILL GROUP' screen with the 'Notifications' tab selected. The form contains various fields for configuring bill group settings. Two fields are highlighted with a red box:

- MINIMUM INVOICE AMOUNT TO BE NOTIFIED: 0.00
- MINIMUM ACCOUNT BALANCE TO BE NOTIFIED: 0.00

Other visible fields include: ID, ACTIVE (Yes), NAME, DIVISION, TYPE, FREQUENCY, INVOICE FORMAT, BILLING EXPORT FORMAT, ACCOUNT PORTAL URL, INVOICE MESSAGE, MESSAGE DUE IN PAST 1-30 DAYS, MESSAGE DUE IN PAST 30-60 DAYS, MESSAGE DUE IN PAST 61-90 DAYS, MESSAGE DUE IN PAST 91 DAYS, CUSTOM 1, CUSTOM 2, INVOICE EMAIL FROM, PRINT SEQUENCE (Invoice Number), INVOICE LOGO (with BROWSE... button), UPLOADED INVOICE LOGO, INVOICE LOGO 2 (with BROWSE... button), UPLOADED INVOICE LOGO 2, WORK ORDER HEADER TEXT, SURCHARGE HEADER TEXT, FINANCE CHARGES TEXT (Finance Charges), BILLING AUTO PAY PROCESS DATE, SCHEDULED AUTO PAY TIME (12:00 AM), PAPER BILL FEE CHARGE CODE, PAPER BILL FEE (PER INVOICE), ONE INVOICE PER PO# (No), and DISABLE AUTOMATIC BILLING BATCH CREATION (No). A 'SAVE' button is located at the bottom center.

Pathway: Setup > Accounting > Bill Group