

AR History - Logic Updates to Account Payment Method (15492)

Last Modified on 08/07/2023 12:09 pm EDT

Logic has been updated to the AR History screen to not include Quick Pay in Payment Methods. Previously, these were included and displayed as "Recently Expired."

AR HISTORY									
CURRENT	1-30 DAYS	31-60 DAYS	61-90 DAYS	91-120 DAYS	120+ DAYS	TOTAL			
224.00	0.00	10.80	0.00	0.00	0.00	234.80			
DEPOSIT AMOUNT	-114.00								
<input checked="" type="checkbox"/> Limit to open items	STATEMENT	INVOICE	AUTO APPLY	BALANCE WRITE OFF	PAYMENT METHODS (2) / AUTO PAY MAX \$1100	Search	Q	🔄	
DATE	DUE DATE	PERIOD	SITE ID	TYPE	REFERENCE NO	AMOUNT	APPLIED AMOUNT	BALANCE	
07/25/23	08/14/23	2023-07		Invoice	881461	43.00		43.00	
07/24/23	08/13/23	2023-07		Invoice	881463	96.00		96.00	
07/21/23	08/10/23	2023-07		Invoice	881462	48.00		48.00	
07/21/23	08/10/23	2023-07		Invoice	881460	48.00		48.00	
07/11/23		2023-07		Payment - Visa - Credit Card	123456_DEMO_AUTH	(11.00)	0.00	(11.00)	
06/01/23	06/21/23	2023-06		Invoice	872808	65.80	(55.00)	10.80	

Pathway: Open Account > Select "AR History"