Send Alert Notification

Last Modified on 01/15/2025 12:04 pm PST

Pathway: Database > Send Alert Notification

The Alert Notification screen is used to send custom alert messages to one or multiple employees. These notifications will display as a blue popup notification at the top of the user's screen.

ALERT NOTIFICATION			DATABASE > SEND ALERT NOTIFICATION
DEPARTMENT Operations	r		Search Q 😒
USER	TITLE	DEPARTMENT	LASTACTIVITY
Jean Weber - Dispatch (Operations)	Dispatch	Operations	Sep 16 7:00 pm
Bill Smith - VP (Operations)	VP	Operations	Nov 16 6:00 pm
Samantha Jones - Dispatcher (Operations)	Dispatcher	Operations	Nov 17 6:00 pm
Billy Smith - Operations Mgr (Operations)	Operations Mgr	Operations	Nov 15 6:00 pm
Dave Roberts - Operations Supervisor (Operations)	Operations Supervisor	Operations	Nov 17 6:00 pm
Dan Smith - Accounting Mgr (Operations)	Accounting Mgr	Operations	Nov 14 6:00 pm
Michael Peters - Dispatcher (Operations)	Dispatcher	Operations	Nov 18 6:00 pm
Joseph Anderson - Driver (Operations)	Driver	Operations	Aug 16 7:00 pm
Juan Esqueda - Driver (Operations)	Driver	Operations	Nov 18 6:00 pm
Harry Derrik - Driver (Operations)	Driver	Operations	Oct 23 7:00 pm
Jimmy Davilo - Driver (Operations)	Driver	Operations	Oct 31 7:00 pm
Alvaro Smith - Operations Mgr (Operations)	Operations Mgr	Operations	Nov 18 6:00 pm
Gary Cross - Driver (Operations)	Driver	Operations	
Cedric Dancer - Driver (Operations)	Driver	Operations	
Alert Notification Message			
		SEND	

Permissions

The following permission is required to send alert notifications:

Permission ID	Permission Name					
393	Send Alert Notification					

Send an Alert Notification

Use the process outlined here to send an alert notification to only the users the alert applies.

ALERT NOTIFICATION			DATABASE > SEND ALERT NOTIFICATION
DEPARTMENT Operations			Search Q 😒
	TITLE	DEPARTMENT	LASTACTIVITY
Jean Weber - Dispatch (Operations)	Dispatch	Operations	Sep 16 7:00 pm
Bill Smith - VP (Operations)	VP	Operations	Nov 16 6:00 pm
Samantha Jones - Dispatcher (Operations)	Dispatcher	Operations	Nov 17 6:00 pm
Billy Smith - Operations Mgr (Operations)	Operations Mgr	Operations	Nov 15 6:00 pm
Dave Roberts - Operations Supervisor (Operations)	Operations Supervisor	Operations	Nov 17 6:00 pm
Dan Smith - Accounting Mgr (Operations)	Accounting Mgr	Operations	Nov 14 6:00 pm
Michael Peters - Dispatcher (Operations)	Dispatcher	Operations	Nov 18 6:00 pm
Joseph Anderson - Driver (Operations)	Driver	Operations	Aug 16 7:00 pm
Juan Esqueda - Driver (Operations)	Driver	Operations	Nov 18 6:00 pm
Harry Derrik - Driver (Operations)	Driver	Operations	Oct 23 7:00 pm
Jimmy Davilo - Driver (Operations)	Driver	Operations	Oct 31 7:00 pm
Alvaro Smith - Operations Mgr (Operations)	Operations Mgr	Operations	Nov 18 6:00 pm
Gary Cross - Driver (Operations)	Driver	Operations	
Alert Notification Message 3		A ₁	
Extreme weather may affect today's routes.			
		4	
		SEND	

- 1. Select the Department to filter the user account list on. (Optional)
- 2. Select the user(s) the notification alert applies to.
- 3. Enter the Alert Notification Message. Messages display as a blue alert on the user's screen.
- 4. Click **Send** when finished.

Receipt of an Alert Notification

Users who receive an alert notification will see it as a blue pop-up on their screen. The notification includes a "Snooze" button, which, when clicked, removes the pop-up and sends the alert to the user's Alert History for future retrieval.

A	P	ß	\$	0	٩		Jan 15, 4:37 am 😵	
	REQUESTS					TASKS	Extreme weather may affect today's routes. ACTS ³	APPOINTMENTS
							SNOOZE s-Acquistion	
Номе							Pizza Hut A-New Customer-3 \$ 138.56	
							Little Skewer A-New Service-PreAuth\noAutoApprove \$ 112.00	
SALES							3 T 2.00	
OPERATIONS								
REPORTS								

Alert History

Alert History includes a collection of snoozed alerts and a historical log of the most recent alerts that were marked

as "read."

Tabs

- **Snoozed Alerts:** Displays a list of alerts the user has snoozed. Clicking the green 'X' icon marks the alert as "Read" and archives it in the History tab.
- History: Archive of the 30 most recent alerts that were marked as "Read."

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REQUESTS	5			TAS	iks		QUOTES/CONTRACTS		APPOINTMENTS
			Ļ				The <u>Staple</u> A-New Business-Acquistion \$ 400.00		
	ALERT H	ISTORY					2	8	
	Snooze	d Alerts	History						
	DATE		SNOOZED DATE	CR	REATED BY	MESSAGE		ve	
	01/15/2025	5 5:31 am	01/15/2025 11	:31 am A	liena Somers - Admin	Extreme weather may a	affect today's routes.	_ O	
							Mark as Read		