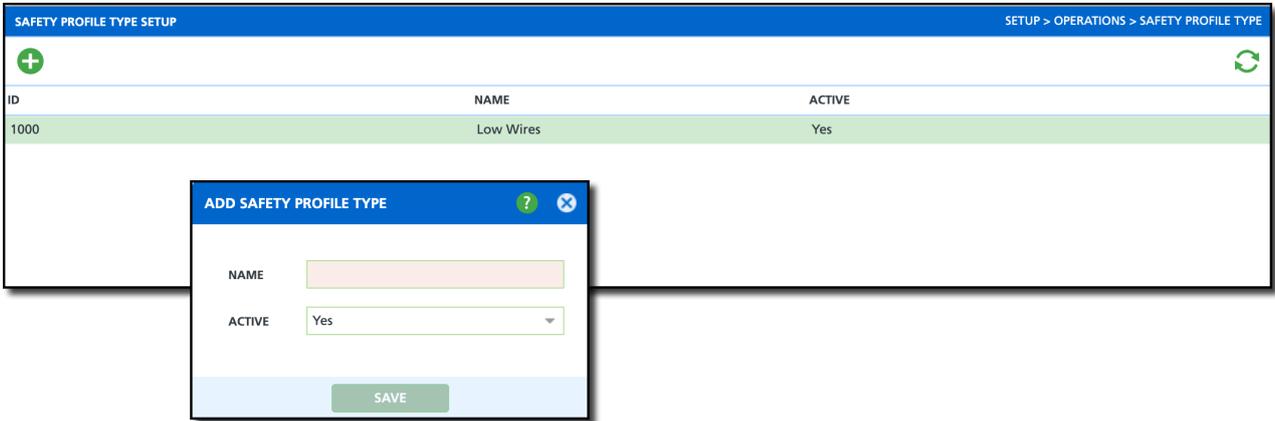


Safety Profile Type Setup

Last Modified on 07/25/2023 9:24 am EDT

Pathway: Setup > Operations > Safety Profile Type

The Safety Profile Type Setup screen is used to identify safety issues a driver should be made aware of before servicing a site. After a safety profile is created, it must be linked to the site to be visible on the driver app.



Field Descriptions

Fields	Descriptions
Name	The safety profile name that will be shown in the Type drop down for selection when adding a safety profile to a site.
Active	Controls the active status of the safety profile. Only an active profile will display for a site and on driver apps.

Safety Profile Type Setup

1. Select the **green +** icon to open the 'Add Safety Profile Type' tool.
2. Complete the following required fields:
 - Enter a **Name** for the safety profile type.
 - Select the **Active** status of the safety profile type.
3. Click **Save** when finished.

Link Safety Profile To A Site

Once the Safety Profile has been created, it can be linked to the sites it applies to. If a site includes a Safety Type Profile, a red badge icon is displayed in the site section, on work orders and in the driver app. In the Core Application, hover over the icon to display the safety issue noted.

The screenshot displays a software interface for account management. On the left, a sidebar menu includes options like 'Active Service', 'Appointment', and 'Safety Profile'. The main area shows account details for '48954001 Site 1 Test', including address, account manager, and billing information. A table below lists services with columns for 'SERVICE ID', 'FREQUENCY', 'SCHEDULE', and 'RATE'. A modal window titled 'ADD SAFETYTYPE PROFILE' is open, with fields for 'TYPE', 'NAME', and 'NOTE', and a 'SAVE' button. A red box highlights the 'Safety Profile' option in the sidebar, and a red arrow points to a red shield icon in the top right of the account details section.

Link Safety Profile To A Site Steps

1. Click the **green +** and select **Safety Profile** to open the **Add Safety Profile** tool.
2. Complete the following required fields:
 - Select the **Type** of safety profile that applies to the site.
 - Enter the **Name** for the safety profile.
 - Add a **Note** with any additional details for the driver.
3. Click **Save** to add the safety profile to the site. This will send alerts to the driver app for those routes.

Safety Profile Driver App Example

Sites with a safety profile attached are identified with a red badge in the driver application.

Site 1 Test 48954001
 22222 Aberdeen St NE Ham Lake MN 55304
 40 FL_DELIVER REC 2YD

Monday
 COR 201
 WO#: 6396583

1070.7m



TEXAS
 1800 N
 1 FL_S

Site 1 Test (48954001)
 22222 Aberdeen St NE
 Ham Lake, MN 55304
 2x per week

RIVER
 4225 P
 40 FL_DELIVER - REC - 2YD

1 FL_S

SAFETY PROFILES

Low Wires

SONIC
 13913
 1 FL_S

PORT
 CARGO
 1 FL_S



Edit Safety Profile

Type: Low Wires

Name: Low Wires

Notes: Watch for low wires entering parking lot.

Photos: +

Cancel Done

START