

Accounts - Work Order Prepayment Link to Support Text Message (15146) [Enhancement]

Last Modified on 07/10/2023 10:15 am EDT

The Prepayment link for on-call orders has been enhanced to enable the sending of the link as a text message to account contacts whose Service Notification Method setting is 'Text Message'.

The screenshot shows the 'CREATE ON CALL ORDER' interface. The main form includes fields for SCHEDULE DATE (07/08/23 Saturday), SERVICE CODE (4 Yard Recycle Service), ORDER TYPE (On Call - FL Extra Pick Up), and QUANTITY (1). There are also fields for REQUESTED BY, CONTACT, and REASON CODE. A 'PREPAYMENT' button is visible in the REASON CODE dropdown. A modal window titled 'PREPAYMENT' is open, showing a PREPAYMENT AMOUNT of 45.00, a checked 'Send Prepayment Link' checkbox, and a dropdown menu with 'Lori S' selected. A 'PROCESS' button is at the bottom of the modal. A red arrow points from the 'PREPAYMENT' button in the modal to the 'REASON CODE' dropdown in the main form.

CREATE ON CALL ORDER

SCHEDULE DATE: 07/08/23 Saturday | SERVICE CODE: 4 Yard Recycle Service | ORDER TYPE: On Call - FL Extra Pick Up | QUANTITY: 1

REQUESTED BY: | CONTACT: | REASON CODE: **PREPAYMENT**

ORDER NOTES: |

PO NUMBER: | BLANKET PO: | EXTERNAL ID: |

ROUTE: |

CHARGES

- Charges must match Equipment
- Charges must match Material

PREPAYMENT

PREPAYMENT AMOUNT: 45.00

Send Prepayment Link: Lori S

Charge Account on File: |

PROCESS

GROSS QTY	NO CHARGE QTY	CHARGE QTY	UOM	CHARGE CODE	PER UNIT	VENDOR RATE	MINIMUM TYPE	MINIMUM	TOTAL
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CREATE

Pathway: Accounts > Search > Accounts