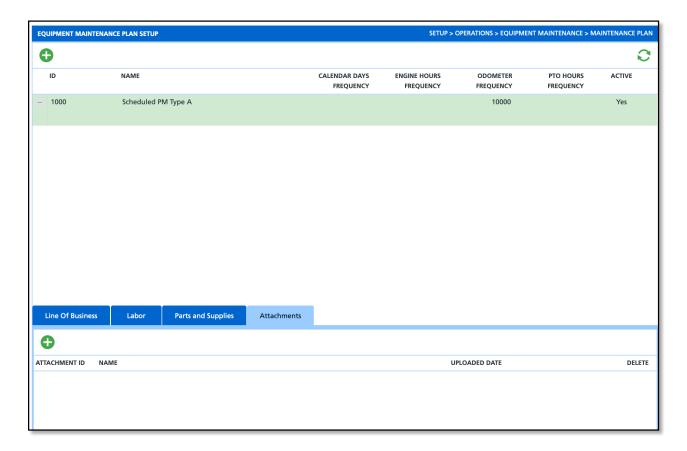
Equipment Maintenance - Maintenance Plan

Last Modified on 12/15/2025 11:42 am PST

Pathway: Setup > Operations > Equipment Maintenance > Maintenance Plan

The **Equipment Maintenance Plan Setup** screen combines the equipment maintenance configurations added in Work Code and Parts and Supplies to establish a comprehensive maintenance plan for trucks and equipment.

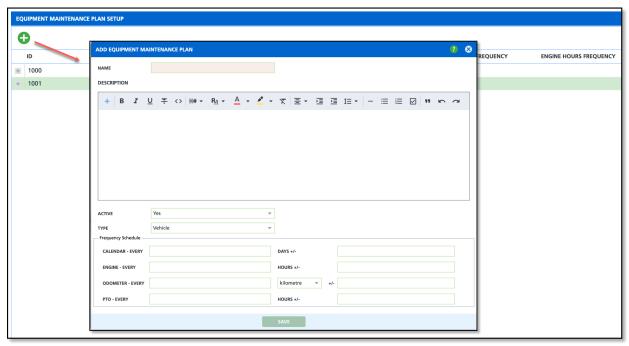


Field Descriptions

Programme Programme Control of the C	
Field	Description
Schedule (Upper Grid)	
ID	The ID assigned to the plan once it has been saved.
Name	Displays the name of the equipment maintenance plan.
Calendar Days Frequency	Displays the frequency at which maintenance should occur determined by calendar days.
Engine Hours	Displays the frequency at which maintenance should occur based on the number of
Frequency	hours recorded on the engine.
Odometer Frequency	Displays the frequency at which maintenance should occur based on the distance driven.
PTO Hours Frequency	Displays the frequency at which maintenance should occur based on the PTO measurement.

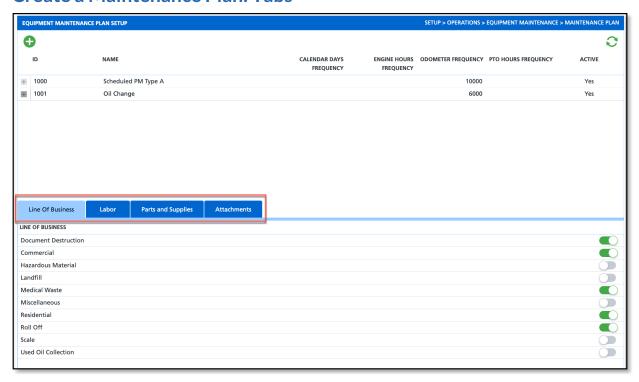
Active	Indicates if the maintenance plan is available for use.
Line of Business	
Line of Business	Displays each line of business the equipment maintenance can be available to.
Labor	
Work Code	Displays the available work codes previously created in Setup > Operations > Maintenance Equipment > Work Code.
Estimated Hours	Displays the estimated labor hours it will take to complete maintenance work.
Note	Displays a note if one was entered for the work code.
Parts and Supplies	
Work Code	Displays the available equipment parts previously created in Setup > Operations > Maintenance Equipment > Parts and Supplies.
Quantity	Displays the quantity of parts needed for maintenance.
Note	Displays the note entered in Parts and Supplies setup for the work code.
Attachments	
Attachment ID	Displays the ID assigned to the attachment upon upload.
Name	Displays the name for the attachment.
Uploaded Date	Displays the date the attachment was uploaded.
Delete	Option to delete the attachment from the list of Attachments.

Add Equipment Maintenance Plan



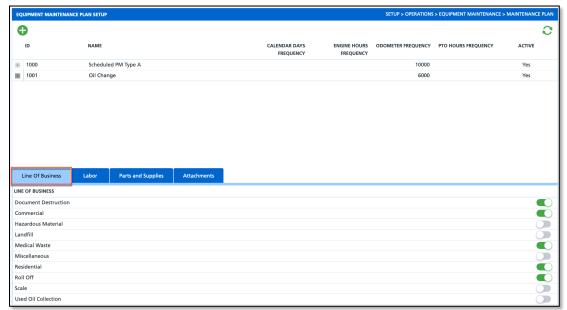
- 1. Select the Add icon from the Equipment Maintenance Plan Setup screen to open the Add Equipment Maintenance Plan editor.
- 2. Enter a **Description** to provide additional notes or requirements for the plan.
- 3. Select 'Yes' from the **Active** drop down.
- 4. Select if the maintenance plan applies to a vehicle or equipment from the Type drop down.
- 5. From the **Frequency Schedule** section, enter what applies to the vehicle/equipment.
- 6. Click Save when finished.

Create a Maintenance Plan: Tabs



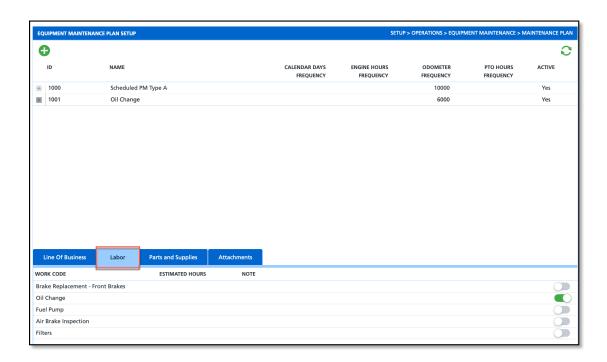
Add: Line of Business

Select the Line of Business tab to assign each line of business the maintenance plan should be available to using the toggle buttons.



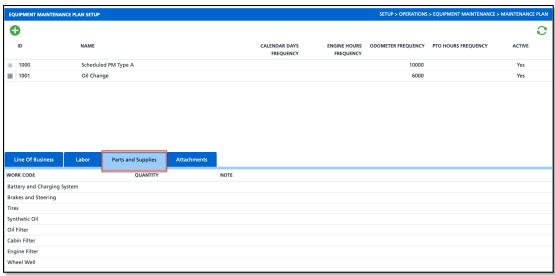
Add: Labor

Select the Labor tab and add all work codes that the maintenance plan should include using the toggle buttons.



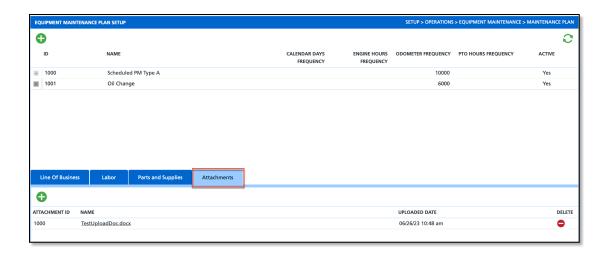
Add: Parts and Supplies

Select the Parts and Supplies tab and add all work codes for the parts and supplies needed to perform the required maintenance for the plan.



Add: Attachments

Select the Attachments tab to upload any attachments such as maintenance plan sign-offs or requirements that can be reviewed or printed.



Related Articles

Equipment Maintenance