

Accounts - Term Field Updates for Prepayments (15242)

Last Modified on 06/20/2023 4:03 pm EDT

An enhancement has been made to the Term field in Add/Edit Account for prepayments. When the Prepaid option is selected for an account, the Minimum Prepaid Balance field becomes available and requires users to enter a balance greater than '0'.

EDIT ACCOUNT

NAME	T.D.C.J. - HIGHTOWER UNIT	STATUS	Active
NAME 2		DIVISION	DAYTON
ADDRESS LINE 1	PO BOX 4018	SOURCE	
ADDRESS LINE 2		ACCOUNT MANAGER	House Account (Invalid)
CITY/STATE/POSTAL CODE	HUNTSVILLE TX 77342-4	ACCOUNT CLASS	ROLL OFF-TEMP
PHONE	(999) 999-9999	AUDITOR	
ATTN		WEBSITE	
BILLING PHONE	(936) 437-7093	LOGO	Select logo... BROWSE...
FAX	(999) 999-9999	OLD ID	DAY-14897
BILLING CONTACT 1			
BILLING CONTACT 2			
PARENT ACCOUNT			

Billing

BILL GROUP	DAY-ROLF MONTHLY	BILL BY SITE	<input type="checkbox"/>	AUTO STATUS UPDATE	<input type="checkbox"/>
	Arrears - Monthly Billed Thru Date Oct 31, 2022 Next Invoice Date undefined	APPLY FINANCE CHARGES	<input type="checkbox"/>		
INVOICE BY EMAIL	Email With PDF Attachment	EXCLUDE FROM PAYMENT PROCESSING FEE	<input type="checkbox"/>		
TERM	Prepaid	EXCLUDE FROM PAST DUE NOTIFICATION	<input type="checkbox"/>		
MINIMUM PRE-PAID BALANCE		HIDE WORK ORDER FORMAT RATE	<input type="checkbox"/>		
		INBOUND ORDER AUTO PRINT	<input type="checkbox"/>		

AP

DEFAULT PAYMENT METHOD	Not Applicable	PAYEE NAME		1099	<input type="checkbox"/>
INSTRUCTIONS					
WARNING ON OPEN	DO NOT SEND INVOICE- GIVE TO SIERRA OR BARB				

SAVE

Pathway: Accounts > Search > Accounts