

Accounts - New Origin Field Added to Create Account and Add/Edit Site (15137) [Enhancement]

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A new 'Origin' field has been added to *Add Account*, and *Add/Edit Site* to record. If the account is created with an origin assigned, the Origin field will auto populate in the Add Site screen when a new site is created.

The image shows two overlapping screenshots of a software interface. The background screenshot is titled 'CREATE ACCOUNT' and shows fields for STATUS, SOURCE, ACCOUNT DIVISION, SITE DIVISION, and ACCOUNT CLASS. It also has sections for Service Address and Billing Address. The foreground screenshot is titled 'ADD SITE' and has tabs for 'Basic Settings', 'Billing Settings', and 'BIC Profile'. In both screenshots, a red rectangular box highlights the 'ORIGIN' field, which is a dropdown menu. In the 'ADD SITE' form, the 'ORIGIN' field is located in the 'Basic Settings' tab, between the 'TAX REGION' and 'SOURCE' fields. In the 'CREATE ACCOUNT' form, the 'ORIGIN' field is located in the 'Billing Address' section, below the 'CITY/STATE/POSTAL CODE' field.

Pathway: Accounts > Add Account

Pathway: Accounts > Search > Accounts