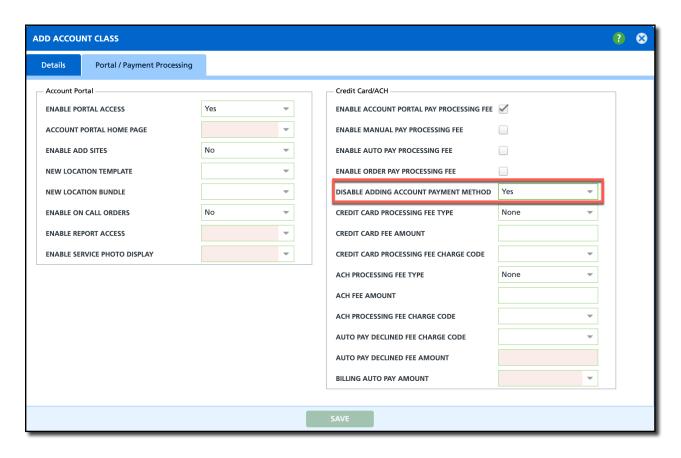
Account Class - Option to Disable Adding Stored Payment Method Added (15239) [Enhancement]

Last Modified on 06/15/2023 3:00 pm EDT

A new field 'Disable Adding Account Payment Method' has been added to the Credit Card/ACH section of the Portal/Payment Processing tab. When enabled, the ability to save payment methods in AR History and the Payments tab of a work order will be disabled for accounts that belong to the assigned account class.



Pathway: Setup > Account > Account Class