

AR History - New Option Added to Print or Email a Payment Refund (15186) [Enhancement]

Last Modified on 05/30/2023 10:11 am EDT

AR History has been updated to include the option to email or print payment refunds. Using the same method as other payment receipts, right-click on the desired payment refund and select either *Email* or *Print Receipt*.

AR HISTORY									
CURRENT	1-30 DAYS	31-60 DAYS	61-90 DAYS	91-120 DAYS	120+ DAYS	TOTAL			
0.00	0.00	0.00	0.00	0.00	78.72	78.72			
<input type="checkbox"/> Limit to open items	STATEMENT	INVOICE	AUTO APPLY	BALANCE WRITE OFF	PAYMENT METHODS (2)	Search			
DATE	DUE DATE	PERIOD	SITE ID	TYPE	REFERENCE NO	AMOUNT	APPLIED AMOUNT	BALANCE	RUNNING SUM
05/11/23	2023-05			Declined - Bank Account - eCheck	123456	0.00			78.72
05/11/23	2023-05			Payment - Bank Account - eCheck	123456_DEMO_...	(1,921.28)	1,921.28		78.72
05/11/23	2023-05			Declined - Bank Account - eCheck	123456	0.00			2,000.00
05/11/23	2023-05			Payment - Bank Account - eCheck	123456_DEMO_...	(1,921.28)			2,000.00
05/11/23	2023-05			Chargeback Reversal - Bank Ac...	123456_DEMO_...	1,921.28			3,921.28
04/27/23	2023-04			Payment - Check	33541	(76.72)	76.72		2,000.00
12/28/22	2022-12			Chargeback Reversal - Bank Ac...	51842333_AUTH...	196.89			2,076.72
12/28/22	2022-12			Payment Refund - Bank Accou...		15.00			1,879.83
12/27/22	2022-12			Payment Transfer - Check		20.00			1,864.83
12/27/22	2022-12			Payment - Check		(120.00)	100.00		1,844.83

Pathway: Accounts > Search: Accounts > AR History