

AR History - Email Receipt (15261)

Last Modified on 05/23/2023 12:24 pm EDT

Previously, email payment receipts and refund receipts in AR History were labeled as 'Credit Card Receipt Email', regardless of the actual transaction type. This has been renamed to 'Email Receipt'.

The screenshot displays the AR History interface. At the top, there are filters for 'CURRENT' (130.50), '1-30 DAYS' (95.25), '31-60 DAYS' (227.76), '61-90 DAYS' (50.00), '91-120 DAYS' (0.00), '120+ DAYS' (0.00), and 'TOTAL' (503.51). Below this is a 'DEPOSIT AMOUNT' of -114.00. A navigation bar includes 'Limit to open items', 'STATEMENT', 'INVOICE', 'AUTO APPLY', 'BALANCE WRITE OFF', and 'PAYMENT METHODS (4) / AUTO PAY MAX \$0'. A search bar is also present.

DATE	DUE DATE	PERIOD	SITE ID	TYPE	REFERENCE NO	AMOUNT	APPLIED AMOUNT	BALANCE
05/12/23	06/01/23	2023-05		Invoice	870863	30.00		30.00
05/12/23	06/01/23	2023-05		Invoice	870862	132.00		132.00
04/17/23		2023-04		Payment - Bank Account - eCheck	123456_DEMO_AUTH	(52.50)	42.50	(10.00)
04/17/23		2023-04		Payment - Visa - Credit Card	123456_DEMO_AUTH	(15.75)	0.75	(15.00)
04/17/23		2023-04		Deposit - Check		(99.00)	0.00	(99.00)
04/14/23	04/14/23	2023-04	48910001	Invoice		0.35		0.35
04/13/23		2023-04		Payment - Visa - Credit Card		(6.50)	0.00	(6.50)
04/01/23	04/21/23	2023-04		Invoice				
03/01/23	03/21/23	2023-03		Deposit - Check				
03/01/23	03/21/23	2023-03		Invoice				
02/28/23	03/20/23	2023-02		Invoice	867002			
02/01/23	02/21/23	2023-02		Invoice	849911			

An 'EMAIL RECEIPT' modal window is open, showing fields for 'EMAIL TO CONTACT' and 'EMAIL TO', with a 'SEND EMAIL' button at the bottom.

Pathway: Accounts > Search > Accounts > AR History