

# Accounts - Logic Updated for Posted/Billed Service Records (15222)

Last Modified on 06/01/2023 12:57 pm EDT

Edit logic has been updated to Service Record Details for service records in a posted or billed status.

If the posting status is 'Posted' or the work order billed, the following applies:

- All fields are disabled for edits
- Service Record Charges are disabled for edits
- Source Location is disabled of Add/Edit/Delete/Link options
- Disposal is disabled of Add/Edit/Delete
- Material is disabled of Add/Edit/Delete
- Payments are disabled of Add/Edit/Delete
- Labels are disabled of Add/Edit/Void/Approve and weighing

If the posting status is 'Posted' the following can still be edited:

- Destruction Date
- Posting Status
- Photos can be added but not deleted.
- Attachments can be added but not deleted.

If the posting status is 'Billed' the following **CAN** be edited:

- Destruction Date

EDIT SERVICE RECORD
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<p><b>Example Site</b></p> <p>1234Staffordshire Ct</p> <p>West Chester, OH 45069-1901</p> <p>EPA: EPA1234 / State: ST1234</p> <p>PHONE</p> <p>CREATED BY David Navarro on 3/9/23 8:46 pm</p> <p>ORDER REASON</p> <p>ACCESS    The Access Info on the Site. Going to make this note a bit longer so we can see how both of these are going to fit on the report.</p> <p>SITE NOTE    This is the note on the site.</p>	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="font-weight: bold; font-size: 0.8em;">WORK ORDER</td> <td style="font-weight: bold; font-size: 0.8em;">QTY</td> <td style="font-weight: bold; font-size: 0.8em;">SERVICE CODE</td> <td style="font-weight: bold; font-size: 0.8em;">WORK TYPE</td> <td style="font-weight: bold; font-size: 0.8em;">ORDER TYPE</td> </tr> <tr> <td>5714908</td> <td>1</td> <td>Regulated Medical Waste Service</td> <td>RMW_SVC</td> <td>Scheduled Service</td> </tr> </table> <p><b>ORDER NOTES</b></p> <div style="border: 1px solid #ccc; height: 20px; margin-bottom: 5px;"></div> <table style="width: 100%; border-collapse: collapse; font-size: 0.8em;"> <tr> <td style="width: 25%;">PO NUMBER</td> <td style="width: 25%;">EXTERNAL ID</td> <td style="width: 25%;">Scan Consolidation Batch</td> <td style="width: 25%;">CONSOLIDATION BATCH</td> </tr> <tr> <td><input type="text"/></td> <td><input type="text"/></td> <td><input type="text"/></td> <td><input type="text"/></td> </tr> </table> <table style="width: 100%; border-collapse: collapse; font-size: 0.8em;"> <tr> <td style="width: 25%;">SCHEDULED DATE</td> <td style="width: 25%;">ROUTE</td> <td style="width: 10%;">SEQUENCE</td> <td style="width: 40%;">DESTINATION / ORIGIN</td> </tr> <tr> <td>03/17/23 Friday</td> <td>DAY-601</td> <td>0</td> <td><input type="text"/></td> </tr> </table> <table style="width: 100%; border-collapse: collapse; font-size: 0.8em;"> <tr> <td style="width: 50%;">WORK STATUS</td> <td style="width: 30%;">EXCEPTION REASON</td> <td style="width: 20%;">POSTING STATUS</td> </tr> <tr> <td>Service Completed</td> <td><input type="text"/></td> <td>Posted</td> </tr> </table> <p style="font-size: 0.7em; margin-top: 5px;"><a href="#">Update History</a>    Lori Sheldt on 5/25/23 1:37 pm</p>	WORK ORDER	QTY	SERVICE CODE	WORK TYPE	ORDER TYPE	5714908	1	Regulated Medical Waste Service	RMW_SVC	Scheduled Service	PO NUMBER	EXTERNAL ID	Scan Consolidation Batch	CONSOLIDATION BATCH	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	SCHEDULED DATE	ROUTE	SEQUENCE	DESTINATION / ORIGIN	03/17/23 Friday	DAY-601	0	<input type="text"/>	WORK STATUS	EXCEPTION REASON	POSTING STATUS	Service Completed	<input type="text"/>	Posted	<p>Charges \$ 11.70 <span style="color: red; font-weight: bold;">5</span></p> <p style="background-color: #0070c0; color: white; padding: 2px; text-align: center; margin-bottom: 5px;">Payments</p> <p style="background-color: #0070c0; color: white; padding: 2px; text-align: center; margin-bottom: 5px;">Completion</p> <p style="background-color: #0070c0; color: white; padding: 2px; text-align: center; margin-bottom: 5px;">Attachments</p> <p style="background-color: #0070c0; color: white; padding: 2px; text-align: center; margin-bottom: 5px;">Labels (1)</p> <p style="background-color: #0070c0; color: white; padding: 2px; text-align: center; margin-bottom: 5px;">Photos</p> <p style="background-color: #0070c0; color: white; padding: 2px; text-align: center; margin-bottom: 5px;">Timeline</p>
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Charges must match Equipment    **WO MINIMUM**

Charges must match Material    PRINT WORK ORDER LABELS

GROSS QTY	LABELS NO CHARGE QTY	CHARGE QTY	UOM	CHARGE CODE	PER UNIT	VENDOR RATE	MINIMUM TYPE	MINIMUM	TOTAL
0		0	each	18 Gal Box Per Container - ...	\$ 0.00		None		\$ 0.00
0		0	each	200 Gal Cart Per Container ...	\$ 90.00		None		\$ 0.00
31	1	31	pound	30 Gal Box Per Pound - RMW	\$ 0.30		None		\$ 9.30
0		0	each	30 Gal Box Per Container - ...	\$ 43.00		None		\$ 0.00
6		6		Adjustment	\$ 0.40		None		\$ 2.40

Pathway: Accounts > Search: Work Order