

Proposals - 'Disposal' Label Renamed (15206) [Enhancement]

Last Modified on 05/10/2023 1:59 pm EDT

The 'Deposit' field in the Settings tab of Proposals and Agreements has been renamed to 'Payment Required At Customer Signature'.

EDIT PROPOSAL - NO SIGNATURE (NEW) - 3774

Settings

Services

History1

Attachment2

Master Agreement

ACCOUNT48936 / Tails and Scales

DOCUMENT FORMAT

Proposal - no signature (NEV)

DOCUMENT TYPE

New Service

STATUS

Open

SALES REP

House Account (House Accou

SOLD BY

Aliena Somers (Admin-NS)

FORM CONTACT

TITLE

PO NUMBER

EFFECTIVE DATE

03/27/2025

DELIVERY DATE

03/27/2025

ESTIMATED CLOSE DATE

03/27/2025

CLOSE PROBABILITY

Medium

TERM

60 Months

PRINT EST. SURCHARGE

No

PRINT EST. TAX

No

GROUP METHOD

Site

MULTIPLE START DATES

PR

NOTE

DELIVERY INSTRUCTION

PAYMENT REQUIRED AT CUSTOMER SIGNATURE

Not Required

CUSTOM FIELD1 TEXT

Pathway: Accounts > Search - Quotes and Contracts