

Service Code - New Weekly Bill Group Frequency (14918) [Enhancement]

Last Modified on 05/11/2023 9:57 am EDT

Bill group frequency and service frequency rules have been updated to accommodate a weekly billing cycle. Review the Setup and Logic listed below.

Setup:

Setup > Accounting > Bill Group > Frequency field

- Added **Weekly** and **Every 4 Weeks** to the list of options

Setup > Services > Service Code > UOM field

- Added **Week** and **4 Week** to the list of options

Logic:

1. If an account is assigned a bill group WHERE frequency is 'Weekly,' only service codes assigned 'Week' as the UOM are available to the account.
2. If an account is assigned a bill group WHERE frequency is 'Every 4 Weeks,' only service codes assigned '4 week' as the UOM are available to the account.

The screenshot shows the 'ADD SERVICE CODE' form with a dropdown menu open for the 'UOM' field. The dropdown menu lists the following options: '4 week', 'day', 'month', 'service', 'week', and 'Yes'. The 'week' option is highlighted with a red box. The form also includes fields for SERVICE CODE, NAME, LINE OF BUSINESS, EQUIPMENT TYPE, MATERIAL TYPE, TAXABLE, GL ACCOUNT, PRORATION METHOD, BILL WHILE ON CREDIT HOLD, ACTIVE, ENABLE ROUTING, REQUIRE FREQUENCY, ENABLE DRIVER UPDATE, ENABLE ACCOUNT SIGNATURE, ENABLE DRIVER SIGNATURE, ENABLE WORK ORDER MINIMUM, ENABLE RENTAL FEE, ENABLE DEFAULT DESTINATION, and ENABLE NEGATIVE AMOUNT.

Pathway: Setup > Services > Service Code