

Merge Sites Logic Updated

Last Modified on 03/29/2023 2:40 pm EDT

Site matching logic has been updated to use both Address Line 1 and Address Line 2. Additionally, if Address Line 2 is populated it will display in the same column as the Address Line 1.

MERGE SITES / POTENTIAL DUPLICATES								
DIVISION	HOUSTON		Match on Address					
SITE ID ↓	STATUS	CREATED ON	NAME	ADDRESS	SALES REP	BILLING ACTIVITY	PROPOSAL COUNT	
- 123 SOUTHBELT INDUST, ADDR 2 (2)								
47396002	Active	08/31/22	Example Account	123 Southbelt Industrial Dr, addr 2	Janet Mahone	Yes	2	
47396001	Inactive	07/18/22	Example Account	123 Southbelt Industrial Dr, addr 2	Janet Mahone	Yes	1	
- 1230 BASS PRO (1)								
44471231	Active	10/04/21	Bass Pro Shop - Temp Roll Off	1230 Bass Pro	Janet Bettcher	Yes	2	
- 22222 BROADWAY ST (2)								
45650001	Active	02/03/22	24 HOUR FITNESS	22222 Broadway St	House Account	Yes	0	
43939001	Inactive	07/29/21	24 HOUR FITNESS	22222 BROADWAY ST	House Account	Yes	0	

Pathway: Database > Merge Sites