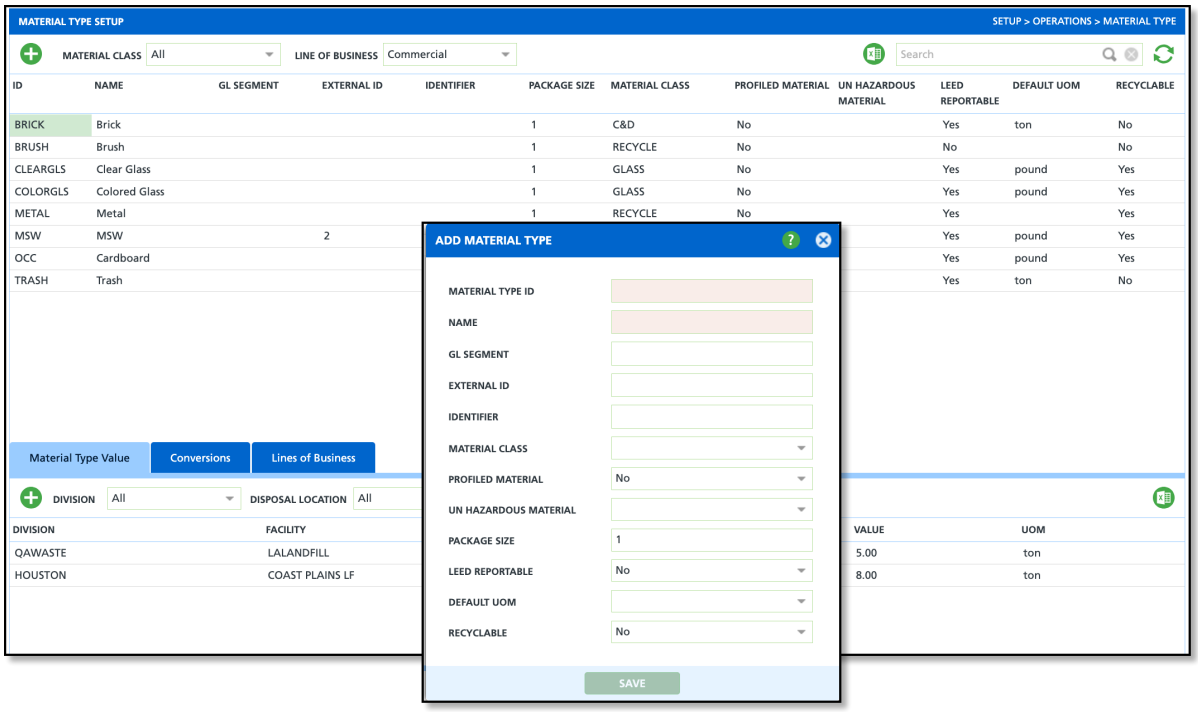
Material Type Setup

Last Modified on 10/12/2026 7:48 am PDT

Pathway: *Setup > Operations > Material Type*

Material Type identifies the various types of waste collected and is essential for safe transportation and destruction.



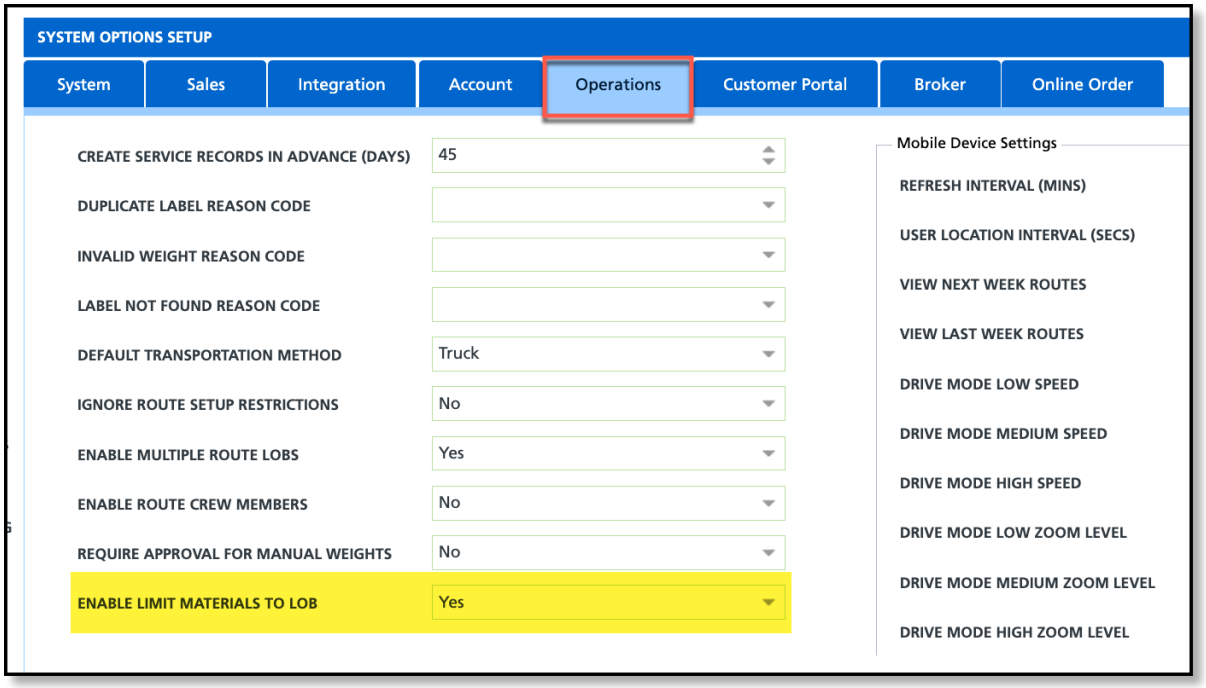
Permissions

The following permissions are required to view, add and edit the Material Type Setup screen:

Permission ID	Permission Name
24	Operations / Setup

Display Settings

This screen includes the following System Options setting:
In the Operations tab of the System Options Setup screen, if **'Enable Limit Materials to LOB'** is set to 'Yes,' the Line of Business filter will display on the Material Type Setup screen.



Add Material Type Field Descriptions

Fields	Descriptions
Material Type ID *Required*	The identification for the material type that displays at the top of the work order.
Name *Required*	The name of the material type. Displays in the Disposal/Ship tab of the work order.
GL Segment	Displays a drop down list of GL accounts for tracking specific revenue streams by material type. If applicable, select the appropriate GL account for the material. Additional information about GL accounts and setup can be found here: GL Account Setup and GL Segmentation Setup.
External ID	Legacy system ID.
Identifier	A 3 character identification for the material type.
Material Class	The class the material type belongs to.
UN Hazardous Material	
Package Size	
Leed Reportable	If 'Yes' is selected, the material type will be included in Leed Reporting.
Composition Material Class	Further classifies the material based on its composition (what it's primarily made of).
Default UOM	The default Unit of Measure the material is measured by.
Recyclable	Identifies the material as recyclable.

Add a Material Type

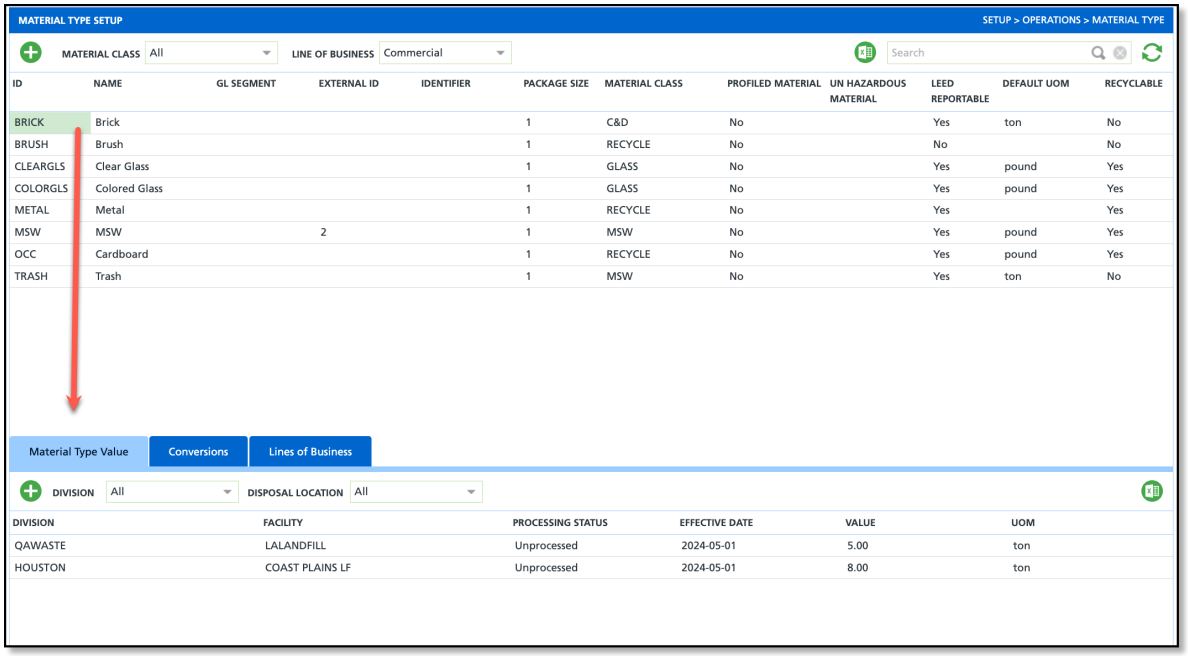
1. Select the + to open the Add Material Type popup editor.
2. Complete the following required fields:

- Enter an **ID** for the material type.
- Enter a **Name** for the material type.

3. Complete additional fields based on your company's setup requirements.
4. Click **Save** when finished.

Material Type Value (Tab)

The **Material Type Value** tab allows you to assign a value to each material based on the selected unit of measure (UOM). Settings here apply to inbound and outbound order processing.

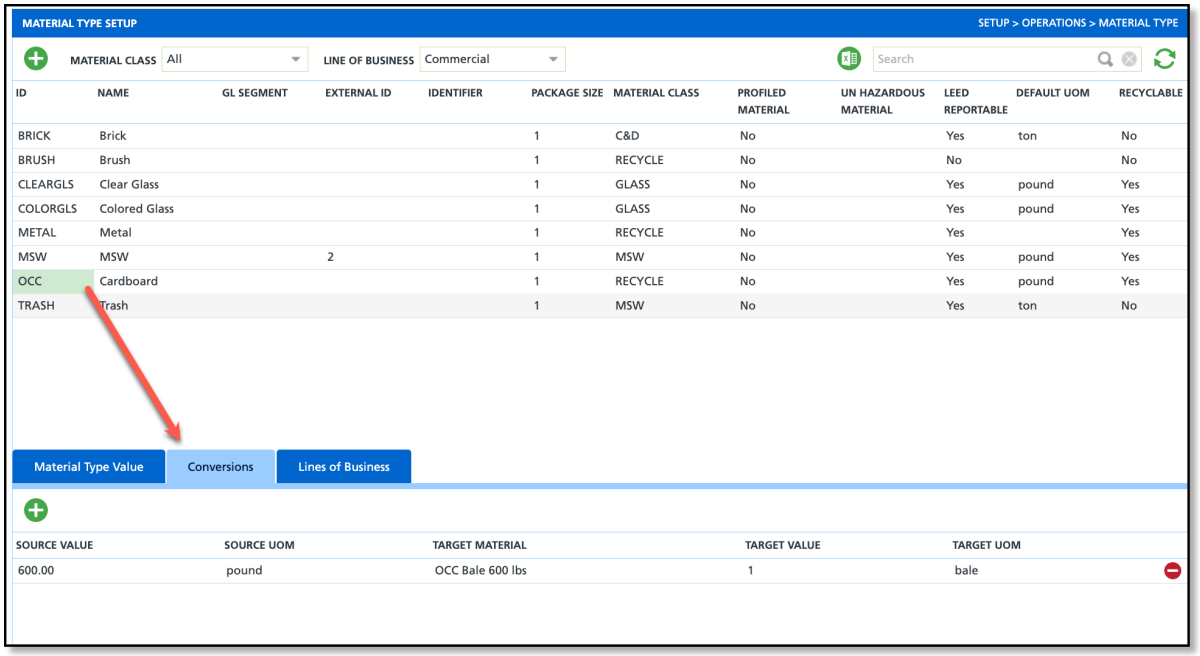


Material Type Field Descriptions

Field	Description
Material Type	The material that is being collected for disposal.
Division	Select the division the material type value specifically applies to.
Facility	Select the facility the material is directed to for disposal.
Processing Status	Select the status of the process the material is in currently.
Effective Date	The date this material type will be available for selection.
Value	The value of the material type per UOM.
UOM	Select the unit of measurement used to measure the material.

Conversions (Tab)

The **Conversions** tab allows you to convert a material from one unit of measurement to another, based on how it was received.



Conversions Field Descriptions

Field	Description
Source Material	The original material being converted.
Source Value	The value amount of the original material that is being converted.
Source UOM	The measurement used to measure the original material before it was converted.
Target Material	The material the source material is being converted too.
Target Value	The value of the material after conversion.
Target UOM	The unit of measurement for the material once it has been converted from the source material.