

Equipment Type Setup

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Pathway: *Setup > Services > Equipment Type*

For each type of equipment services may include, an Equipment Type record must exist. Equipment types are specific to the Line of Business they are assigned and display in multiple locations including the work order.

The screenshot shows the 'EQUIPMENT TYPE SETUP' screen. On the left is a list of equipment types with their IDs. A modal window titled 'ADD EQUIPMENT TYPE' is open in the center. The modal contains fields for: EQUIPMENT ID (18GLB), NAME (18GLS), ABBREVIATION (200GLC), LOB (20YD-CP), VOLUME (0.00), VOLUME UOM (2QTS), CAPACITY PLANNING VOLUME (30GLB), CAPACITY PLANNING VOLUME UOM (32YD-CP), EQUIPMENT CLASS (3YD-VIP), DISPLAY ON SCAN MANIFEST (No), MAX WEIGHT (3YD-RL), TARE WEIGHT (3YD-RL), TARE WEIGHT UOM (3YD-RL), IS SERIALIZED (No), EXTERNAL ID (3YD-RL), SERVICE SECONDS PER UNIT (3YD-RL), and ENABLE AS GROUP LABEL (No). A 'SAVE' button is at the bottom. The right side of the screen shows a table with columns 'ID', 'NAME', 'ABBREV.', and 'LOB'.

ID	NAME	ABBREV.	LOB
10YD-FL			
10YDRO			
15YD			
18GAL-REC			
18GLB	18GLB	18GLB	20YD-CP
18GLS	18GLS	18GLS	200GLC
200GLC			
20YD			
20YD-CP		2QTS	20YD-CP
25YD			
25YD-CP			
2QTS			
2YD			
2YD-RL			
2YD-VIP			
30GLB		30GLB	
30YD			
30YD-CP			
32YD-CP			32YD-CP
35YD-CP			
3YD			
3YD-RL			
3YD-VIP			3YD-VIP
40YD-CP			
40YD-RO			
42YD-CP			

Equipment Type Setup Field Descriptions

Field	Description
Equipment ID <i>Required</i>	The identification for the equipment that displays on the work order.
Name <i>Required</i>	The name of the equipment that displays in service drop downs and on the work order.
Abbreviation	The abbreviation for the equipment type.
LOB <i>Required</i>	The Line of Business the equipment is assigned to. The equipment will only be available to services of the selected line of business.
Volume	The volume of material the equipment can hold.
Volume UOM <i>Required</i>	The unit of measure the equipment's volume is measured by.

Capacity Planning Volume	The equipment's volume capacity, utilized during route optimization to estimate when disposal trips are to be required in a route optimization plan. The capacity planning volume and unit of measure need to match that of the truck. ⚠ If route optimization is set up in your system, the Capacity Planning Volume entered here must match the truck's Volume Capacity in Truck Setup; otherwise, optimization will fail. <i>*Used by Route Optimization</i>
Capacity Planning Volume UOM	The Unit of Measure used to measure the capacity volume. <i>*Used by Route Optimization</i>
Equipment Class	The classification of the equipment type.
Display On Scan Manifest	
Max Weight	Identifies the maximum weight the equipment can hold.
Tare Weight	The weight of the container when empty.
Tare Weight UOM	The unit of measure used to calculate the tare weight.
Is Serialized	Indicates if the equipment type has a serial number for inventory tracking.
External ID	The external Identification used for the equipment type.
Service Seconds Per Unit	Enter the average amount of time (in seconds) it takes to collect one unit of equipment.
Enable As Group Label	Enable to group the weight for Navunav Manifest Scanning.

Add Equipment Type

1. Select the green '+' icon to open the **Add Equipment Type** editor.
2. Complete the following required fields:
 - o Enter an **Equipment ID** for the equipment type.
 - o Enter a **Name** for the equipment.
 - o Select the **Line Of Business** the equipment is assigned to.
 - o Select the **Volume UOM**.
3. Complete additional fields based on your company's setup requirements.
4. Click **Save** when finished.