

Equipment Type Setup

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Pathway: Setup > Services > Equipment Type

For each type of equipment services may include, an Equipment Type record must exist. Equipment types are specific to the Line of Business they are assigned and display in multiple locations including the work order.

The screenshot displays the 'EQUIPMENT TYPE SETUP' interface. At the top, there is a header bar with a green plus icon, a 'LOB' dropdown menu set to 'All', and a search bar. Below the header is a table listing existing equipment types with columns for 'ID' and 'ABBREV.'. The table contains entries such as 10YD-FL, 10YDRO, 15YD, 18GAL-REC, 18GLB, 18GLS, 200GLC, 20YD, 20YD-CP, 25YD, 25YD-CP, 2QTS, 2YD, 2YD-RL, 2YD-VIP, 30GLB, 30YD, 30YD-CP, 32YD-CP, 35YD-CP, 3YD, 3YD-RL, 3YD-VIP, 40YD-CP, 40YD-RO, and 42YD-CP. Overlaid on this table is a modal window titled 'ADD EQUIPMENT TYPE'. This modal contains a form with the following fields: 'EQUIPMENT ID' (text input), 'NAME' (text input), 'ABBREVIATION' (text input), 'LOB' (dropdown menu), 'VOLUME' (text input with '0.00' pre-filled), 'VOLUME UOM' (dropdown menu), 'CAPACITY PLANNING VOLUME' (text input), 'CAPACITY PLANNING VOLUME UOM' (dropdown menu with a clear icon), 'EQUIPMENT CLASS' (dropdown menu), 'DISPLAY ON SCAN MANIFEST' (dropdown menu with 'No' selected), 'MAX WEIGHT' (text input with up/down arrows), 'TARE WEIGHT' (text input with up/down arrows), 'TARE WEIGHT UOM' (dropdown menu), 'IS SERIALIZED' (dropdown menu with 'No' selected), 'EXTERNAL ID' (text input), 'SERVICE SECONDS PER UNIT' (text input), and 'ENABLE AS GROUP LABEL' (dropdown menu with 'No' selected). At the bottom of the modal is a green 'SAVE' button.

Equipment Type Setup Field Descriptions

Field	Description
Equipment ID <i>Required</i>	The identification for the equipment that displays on the work order.
Name <i>Required</i>	The name of the equipment that displays in service drop downs and on the work order.
Abbreviation	The abbreviation for the equipment type.
LOB <i>Required</i>	The Line of Business the equipment is assigned to. The equipment will only be available to services of the selected line of business.
Volume	The volume of material the equipment can hold.
Volume UOM <i>Required</i>	The unit of measure the equipment's volume is measured by.
Capacity Planning Volume	The equipment's volume capacity, utilized during route optimization to estimate when disposal trips are to be required in a route optimization plan. The capacity planning volume and unit of measure need to match that of the truck. <i>*Used by Route Optimization</i>

Capacity Planning Volume UOM	The Unit of Measure used to measure the capacity volume. <i>*Used by Route Optimization</i>
Equipment Class	The classification of the equipment type.
Display On Scan Manifest	
Max Weight	Identifies the maximum weight the equipment can hold.
Tare Weight	The weight of the container when empty.
Tare Weight UOM	The unit of measure used to calculate the tare weight.
Is Serialized	Indicates if the equipment type has a serial number for inventory tracking.
External ID	The external Identification used for the equipment type.
Service Seconds Per Unit	Enter the average amount of time (in seconds) it takes to collect one unit of equipment.
Enable As Group Label	Enable to group the weight for Navunav Manifest Scanning.

Add Equipment Type

1. Select the green '+' icon to open the **Add Equipment Type** editor.
 2. Complete the following required fields:
 - Enter an **Equipment ID** for the equipment type.
 - Enter a **Name** for the equipment.
 - Select the **Line Of Business** the equipment is assigned to.
 - Select the **Volume UOM**.
 3. Complete additional fields based on your company's setup requirements.
 4. Click **Save** when finished.
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