

# Site Class Setup

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Pathway: [Setup](#) > [Account](#) > [Site Class](#)

Site Class Setup categorizes sites within an account and is primarily used in target pricing.

SITE CLASS ID	NAME	TARGET PRICING DEFAULT WEIGHT CLASS	ESTIMATED CUBIC YARD	GEOFENCE RADIUS (METERS)	GL SEGMENT	ACTIVE
1001	RO	Medium	1245	10	RORO	Yes
1002	COM	Light	154	10	FLFL	Yes
1003	MULTI	Heavy	350	20	MULT	No
1004	MUNI	Heavy	200	6	MUNI	Yes
1005	RES	Light	150	4	RESI	Yes

## Field Descriptions

Field	Description
Site Class ID	System generated unique identifier.
Name <i>Required</i>	The name of the Site Class.
Target Pricing Default Weight Class	Optional setup to categorize sites by and can be used to suggest target pricing when quoting customers. Options include: Light, Medium, and Heavy.
Estimated Cubic Yard	The estimated cubic yards of waste expected to be produced by a site under this site class.
Geofence Radius (Meters) <i>Required</i>	Creates a virtual perimeter around the location's address to indicate proximity of the truck to the site. Geofence radius here <b>overrides</b> the geofence radius assigned on the account class.  <b>NOTE:</b> Setting the radius too low (e.g., 1 meter) can interfere with Residential Mode in NavuNav, potentially preventing the app from recognizing when the driver has moved on from one bin to the next. Lowest recommended setting is 20 meters.
GL Segment	The GL Segment for the Site Class, if one applies.  GL Segmentation can be defined using Generator Type for Unearned Revenue, Revenue, Surcharge, Tax, and Franchise Fee areas. Check out <a href="#">Setup &gt; Accounting &gt; GL Segmentation</a> for more details and to check the length defined.
Active <i>Required</i>	Enables the site class for use. <ul style="list-style-type: none"> <li>• Yes - Active</li> <li>• No - Inactive</li> </ul>

## Add/Edit a Site Class

To add/edit a Site Class use the following steps. Once created, it will be selectable in the Site Class field when adding or modifying a site.

The screenshot displays the 'SITE CLASS SETUP' interface. At the top left, a green plus icon is highlighted with a red box and a red arrow pointing to the 'CREATE SITE CLASS' modal. The modal contains the following fields:

- NAME: Text input field
- TARGET PRICING DEFAULT WEIGHT CLASS: Dropdown menu
- ESTIMATED CUBIC YARD: Text input field with placeholder 'Type a number'
- GEOFENCE RADIUS (METERS): Text input field with placeholder 'Type a number'
- GL SEGMENT: Dropdown menu
- ACTIVE: Dropdown menu with 'Yes' selected

At the bottom of the modal is a 'Save' button. The background table shows the following data:

SITE CLASS ID	NAME	TARGET PRICING DEFAULT WEIGHT CLASS	ESTIMATED CUBIC YARD	GEOFENCE RADIUS (METERS)	GL SEGMENT	ACTIVE
1001	RORO	Medium	1245	10	RORO	Yes
1002	COM	Light	150	10	FLFL	Yes
1003	MULTI				MUL	No
1004	MUNI				MUNI	Yes
1005	RES				RES	Yes

### To Add

1. Click the **green +** icon to open the *Create Site Class* screen.
2. Complete the following required fields:
  - o Enter a descriptive **Name** for the Site Class.
  - o Enter the **Geofence Radius** in meters.
  - o Select 'Yes' from the **Active** status drop down.
3. Complete additional fields based on your company's established procedures.
4. Click **Save** when finished.

### To Edit

Double-click on the row that needs to be modified from the Setup screen. Make the change and then click **Save**.

## Application of a Site Class

The Site Class configurations that are set up here are visible and used when creating or editing a site. Site Class is a required field that helps to categorize sites and to define target pricing and specific route requirements.

**ADD SITE** ? X

Basic Settings | **Billing Settings** | BIC Profile

NAME	<input type="text"/>	DIVISION	Select Division
NAME 2	<input type="text"/>	SERVICE REGION	<input type="text"/>
ADDRESS LINE 1	Enter a location	TAX REGION	<input type="text"/>
ADDRESS LINE 2	<input type="text"/>	ORIGIN	<input type="text"/>
CITY/STATE/POSTAL CODE	<input type="text"/> <input type="text"/>	SOURCE	<input type="text"/>
PHONE 1	<input type="text"/> (201) 555-0123	SALES REP	<input type="text"/>
PHONE 2	<input type="text"/> (201) 555-0123	STATUS	<input type="text"/>
OLD ID	<input type="text"/>	<b>SITE CLASS</b>	<input type="text"/>
PO#	<input type="text"/>	GENERATOR	COM
SIGNATURE REQUIRED <input type="checkbox"/>	LEED REPORTABLE <input type="checkbox"/>	EPA	MUNI
	VIP <input type="checkbox"/>	STATE ID	RES
		ADDITIONAL SERVICE MINUTES	RO

NOTE

WARNING ON OPEN

ACCESS INFORMATION

BUSINESS HOURS / SERVICE WINDOW

SAVE

## Related Articles

[Add a New Site & Move Between Sites](#)

[GL Segmentation Setup](#)