

Waste Profile Management

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Pathway: Accounts > Waste Profile Management

The Waste Profile Management tool offers a comprehensive overview of waste profiles across all sites. Using this screen, users can quickly review and manage waste profiles for a site.

Waste Profile Management		Missing Waste Profiles					
DIVISION	All	LIMIT TO HAS ACTIVE SERVICES	<input type="checkbox"/>	LIMIT TO EXPIRED PROFILES	<input type="checkbox"/>	Search	
ACCOUNT NAME	SITE NAME	WASTE PROFILE NAME	ACTIVE SERVICES	PROFILE START DATE	PROFILE END DATE	NOTE	LINKED CHARGE CODES
TOVAR DIANNA	TOVAR DIANNA	Waste test	No	04/01/2023		added for test	0
LouLou Doctor Service	LouLou Doctor Service	9b.1. Approval Code: 197916	Yes	07/07/2022	07/07/2032		1
LouLou Doctor Service	LouLou Doctor Service	9b.2. Approval Code: 197912	Yes	07/07/2022	07/07/2032		2
LouLou Doctor Service	LouLou Doctor Service	9b.3. Approval Code: 197910	Yes	07/07/2022	07/07/2032		2
LouLou Doctor Service	LouLou Doctor Service	Expired waste profile	No	08/01/2023	08/31/2023		0
Construction Company	White Construction Company	Testing Permission 432	No	01/01/2024			0
Navusoft Premier Waste And...	Navusoft - Demo	Tester	No	02/15/2024	03/22/2024		0
SWEENEY LESLIE	SWEENEY LESLIE	test	No	02/01/2024			0
Medical Office	Medical Office	Sharps	No	03/13/2024			0

Permissions

The following permissions are required to use the Waste Profile Management screen:

Permission ID	Permission Name
432	Waste Profile Management

Waste Profile Management (Tab) - Manage Waste Profiles

The Waste Profile Management tab displays a list of existing and expired waste profiles across all sites.

Waste Profile Management		Missing Waste Profiles					
DIVISION	All	LIMIT TO HAS ACTIVE SERVICES	<input type="checkbox"/>	LIMIT TO EXPIRED PROFILES	<input checked="" type="checkbox"/>	Search	
ACCOUNT NAME	SITE NAME	WASTE PROFILE NAME	ACTIVE SERVICES	PROFILE START DATE	PROFILE END DATE	NOTE	LINKED CHARGE CODES
LouLou Doctor Service	LouLou Doctor Service	Expired waste profile	No	08/01/2023	08/31/2023		0

ADD WASTE PROFILE

SITE: LouLou Doctor Service

NAME:

START DATE:

END DATE:

NOTE:



Use the filter options located at the top of the screen to limit the accounts that display.

1. Select the Waste Profile Management tab.
2. Review the accounts that display. Clicking within the row or on an account/site name will load the account/site.
3. Select the green 'Renew' icon and the Add Waste Profile popup editor will display.
4. Adjust the Start Date and End Date (if one applies) and click Save. A new waste profile will be created using the new dates and will display in the Waste Profile Management screen.

Missing Waste Profiles (Tab) - Link Waste Profiles

The Missing Waste Profiles tab displays a list of waste profiles that are not linked to a charge code across all sites. From here, review the list and link the waste profile to the charge code.

ACCOUNT NAME	SITE NAME	SERVICE CODE NAME	CHARGE CODES NAME	SERVICE START DATE	SERVICE END DATE
SWEENEY LESLIE	SWEENEY LESLIE	Hazardous Waste Services	15 Gal Flammable Solvents (Methanol)	02/15/2024	✓
SWEENEY LESLIE	SWEENEY LESLIE	Hazardous Waste Services	5 Gal Flammable Liquid (Xylene,Alcohol)	02/15/2024	✓
Medical Office	Medical Office	Hazardous Waste Services	5 Gal Flammable Liquid (Xylene,Alcohol)	03/12/2024	✓

Link Waste Profile

1. Select the Missing Waste Profiles tab.
2. Review the accounts that display. Clicking within the row or on an account/site name will load the account/site.
3. Select the green 'Link' icon and the Link Waste Profile popup will display.
4. Select the link icon in the Link Waste Profile popup to link the waste profile. Upon selection, a Confirmation popup displays. Select 'Yes' to continue linking.

Add Waste Profile

1. Select the Missing Waste Profiles tab.
2. Review the accounts that display. Clicking within the row or on an account/site name will load the account/site.
3. Select the green 'Link' icon and the Link Waste Profile popup will display.
4. Select the green 'plus' icon and the Add Waste Profile popup editor will display.
5. Enter a Name and Start Date for the waste profile.
6. Click Save when finished.

7. Follow the Link Waste Profile process outlined above to link the new waste profile to a charge code.
