

# Operations (Dispatch) - 'Resource Planning' View Added (14280) [Enhancement]

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A Resource Planning view has been added to the Services List screen. The following logic applies:

1. Select the green '+' icon to display the Add Labor popup editor.
  - a. Select an employee from the Employee drop down and enter the Scheduled and Booked hours then click Save.
2. Labor records display on the right side of the screen.
  - a. Top section- Displays a summary of all Labor records for the listed locations.
  - b. Bottom section - Used to create a new Labor record or delete an existing one for a selected location.
3. The Labor record for a location will display in the Labor tab of the Service Record screen.

The screenshot shows the 'SERVICES LIST' interface with the 'Resource Planning' view selected. A table lists services with columns for ROUTE, LOCATION, SCHEDULED DATE, WO#, WO TYPE, SCHEDULED, and BOOKED. A popup window titled 'ADD LABOR' is open, showing fields for EMPLOYEE (Example Employee), SCHEDULED HOURS (8), and BOOKED HOURS (8). A red arrow labeled '1' points to the '+' icon in the table. Another red arrow labeled '2' points to the labor record for 'Example Employee' in the right-hand summary section. A third red arrow labeled '3' points to the 'Labor' tab in the 'EDIT SERVICE RECORD' window below, which shows a table with columns for EMPLOYEE, SCHEDULED HOURS, and BOOKED HOURS.

ROUTE	LOCATION	SCHEDULED DATE	WO#	WO TYPE	SCHEDULED	BOOKED	SUMMARY	SCHEDULED	BOOKED
04-103	27431 Example Location 1 12345 Example Address DR,...	Wed 10/26/22	4021657	Scheduled Service			Example Employee	8	8
04-103									
04-103									
04-103									
04-103									
04-103									
04-103	7777 Example Address HW,...								
04-103	10968 Example Location 8 8888 Example Address, DA,...	Wed 10/26/22	4021775	Scheduled Service					
04-103	15200 Example Location 9 9999 Example Address, DA,...	Wed 10/26/22	4021625						
04-103	13588 Example Location 10 1010 Example Address, DA,...	Wed 10/26/22	4021718						

EMPLOYEE	SCHEDULED HOURS	BOOKED HOURS	NOTES
Example Employee	8	8	

Pathway: Operations > Dispatch