

Set Up (Document Format) - Setup Custom Field 1 Updated

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A Custom Field 1 Label has been added for several formats in the Document Format setup tool.

The screenshot shows the 'EDIT DOCUMENT FORMAT' interface. At the top, there are fields for 'FORM TYPE' (Proposal), 'FORMAT DESCRIPTION' (Proposal), 'NUM OF PAGES' (1), and 'ACTIVE' (Yes). Below this, there are two tabs: 'Settings' and 'Print Options'. The 'Settings' tab is active, displaying a list of configuration options. The 'CUSTOM FIELD1 LABEL' field is highlighted with a red box. The 'Saved.' status is visible in the bottom right corner.

Setting Name	Value	Setting Name	Value
EMAIL SIGNATURE LINK	Yes	FIRST SUBMIT MAIL DAYS	3
ALLOW MULTIPLE SITE	No	RE-SUBMIT TEMPLATE	
FORMAT CLASS		SECOND SUBMIT MAIL DAYS	10
DEFAULT TERM MONTHS	60	AUTOMATIC VOID AFTER SUBMIT	90
ALLOW RENEWAL TERM	Yes	CUSTOM FIELD1 LABEL	
DEFAULT RENEWAL TERM MONTHS	60		
MAX RENEWAL MONTHS	60		
ALLOW RATE GUARANTEE	No		
ALLOW ANNUAL INCREASE LIMIT	No		
ENABLE CONSOLIDATE SERVICES	No		
ENABLE BUNDLE RATE OPTION	No		
CREATE WO FROM ORDER/AGREEMENT	No		
DEFAULT PRINT WO EST. CHARGES	No		
ENABLE VENDOR BID REQUESTS	No		

Pathway: Set Up > Document Format > Format