

Accounts (Service History) - Display of Site Service History Records (14468)

Last Modified on 01/25/2023 3:40 pm EST

Previously, an issue was preventing the Service History grid from displaying correctly for sites containing larger amounts of records. This has been resolved.

2628 Example Account
123 Navusoft Blvd
Seattle, WA 98122

Active
DIVISION: Training Division
ACCOUNT MGR: House Account
CLASS: Commercial
BILL GROUP: DEMO

2758 Example Account
2222 PineCrest Ave
Orlando, FL 32819
Orange County
US
(555) 555-1234

Active
DIVISION: Training Division
SERVICE REGION: Demo
SALES REP: House Account

CURRENT	1-30	31-60	61-90	91-120	120+	TOTAL
0.00	0.00	0.00	0.00	0.00	0.00	0.00

DATE	DESCRIPTION
Nov 20	(1) Aliena Somers
Nov 21	(1) Aliena Somers
Nov 22	
Nov 23	Thanksgiving New Contact
Nov 24	
Nov 25	
Nov 26	
Nov 27	(1) Logins - davidn@navusoft.com
Nov 28	
Nov 29	1, FL_SERVICE, 3Y, CARDBOARD (1) Aliena Somers
Nov 30	
Dec 1	
Dec 2	
Dec 3	

ORDERS, QUOTES, AND CONTRACTS (5)

ROUTE	SEQ	LOCATION ID	SCHEDULED DATE	WO#	PO/BLANKET PO	WO TYPE	SERVICE TYPE	QTY	EQUIPMENT	PO NUMBER	PHOTOS	PRINT EMAIL
Training Route	0	2758	Fri 10/7/22	4132317		Add Service	FL_DELIVER	1	3 Yard			
Training Route	0	2758	Tue 11/1/22	4197458		Scheduled Service	FL_SERVICE	1	3 Yard			
	0	2758	Tue 11/8/22	* 4324897		On Call	RO_DELIVER	1	10 Yard Rol...			
	0	2758	Wed 11/9/22	4326668		On Call	RO_DELIVER	1	10 Yard Rol...			
	0	2758	Thu 11/10/22	4326669		On Call	RO_DELIVER	1	10 Yard Rol...			
	0	2758	Tue 11/15/22	* 4324896		On Call	RO_DUMPRET	1	10 Yard Rol...			
Training Route	0	2758	Fri 11/18/22	4333098		On Call	RO_DUMPRET	1	10 Yard Rol...			
Training Route	0	2758	Tue 11/29/22	4197459		Scheduled Service	FL_SERVICE	1	3 Yard			
Training Route	0	2758	Tue 12/27/22	4305604		Scheduled Service	FL_SERVICE	1	3 Yard			

Pathway: Accounts > Search Accounts - Service History section