

# Setup (System)- Portal Invitation Notification Template (14591) [Enhancement]

Last Modified on 01/25/2023 4:33 pm EST

A new 'division.paymentportalurl' keypath was added to the Account Portal Notification template.

The screenshot displays the 'NOTIFICATION TEMPLATES SETUP' interface. It features a table with columns for ID, NAME, DEFAULT SUBJECT, TYPE, CONTENT TYPE, CREATED BY, SURVEY TYPE, RESPONSE REQUEST TYPE, ACTIVE, PREVIEW EMAIL, and PREVIEW TEXT. A modal window titled 'EDIT NOTIFICATION TEMPLATE' is open, showing details for the 'Portal Invite' template. The modal includes fields for TYPE, NAME, and ACTIVE status. It also has tabs for 'Email Design' and 'Text Message Design'. The 'DEFAULT SUBJECT' is 'Portal Invitation' and the 'CONTENT TYPE' is 'text/html'. The 'DEFAULT MESSAGE' field contains the text: 'Follow this link to the payment portal.@@@division.paymentportalurl;'. A 'KEY PATHS' section on the right lists various fields, with 'division.paymentportalurl' highlighted in green. A 'SAVE' button is located at the bottom of the modal.

ID	NAME	DEFAULT SUBJECT	TYPE	CONTENT TYPE	CREATED BY	SURVEY TYPE	RESPONSE REQUEST TYPE	ACTIVE	PREVIEW EMAIL	PREVIEW TEXT
1	Proposal	Proposal-Please Sign Orion Waste Service Agreement	Proposal	text/html	Lori Shields			Yes	Proposal	
2	Proposal/Service Agreement	Orion Waste Solutions Proposal / Service Agreement	Proposal / Service Agreement	text/html	Lori Shields			Yes	Proposal	
50	Portal Invite	Portal Invitation	Account Portal Notification	text/html	Lori Shields			Yes	Proposal	
51	Other	Other: Thank you from Orion Waste Solutions	Other	text/html	Lori Shields			Yes	Proposal	
52	Proposal / Service Agreement	Proposal / Service Agreement Follow Up	Proposal / Service Agreement	text/html	Lori Shields			Yes	Proposal	
53	Contact Form	Contact Form - Orion Waste Solutions Introduction	Contact Form	text/html	Lori Shields			Yes	Proposal	
54	Invoice	Bobcat Disposal of Sarasota, LLC Invoice	Invoice	text/html	Lori Shields			Yes	Proposal	
55	Statement	Orion Waste Solutions Statement	Account Statement	text/html	Lori Shields			Yes	Proposal	
56	Portal Invite	Navanorth Intro Letter	Account Portal Notification	text/html	Lori Shields			Yes	Proposal	
57	Invoice	Invoice - New Software Introduction	Invoice	text/html	Lori Shields			Yes	Proposal	
58	Invoice Link	Orion Waste Solutions Invoice @@@@invoices@ - Link	Invoice	text/html	Lori Shields			Yes	Proposal	
59	Invoice Attachment	Orion Waste Solutions Invoice @@@@invoices@ - Enclosed	Invoice	text/html	Lori Shields			Yes	Proposal	
60	*Current Acct	*Please Pay Your Current Bill*	Past Due Notification	text/html	Lori Shields			Yes	Proposal	
61	**Past Due Account	**Your Account May Be Past Due**	Past Due Notification	text/html	Lori Shields			Yes	Proposal	
62	****Suspend Account	****Your Account is Seriously Past Due****	Past Due Notification	text/html	Lori Shields			Yes	Proposal	
63	Payment Receipt	Payment Receipt from Orion Waste Solutions	Payment Receipt	text/html	Lori Shields			Yes	Proposal	

Pathway: Setup > System > Notification Template