

Setup (Account) - Additional Option Added to Finance Charge Type (14155) [Enhancement]

Last Modified on 01/23/2023 3:07 pm EST

A new option, 'One Time Fee Per Invoice' has been added to the Finance Charge Type selection field in the Add Account Class screen. When 'One Time Fee Per Invoice' is selected, the Annual Rate field below it will display as 'Rate'.

The screenshot shows the 'ADD ACCOUNT CLASS' form with the following details:

- Details / Payment Processing** tab selected.
- Finance Charges / Late Fees** section:
 - FINANCE CHARGE TYPE:** One Time Fee Per Invoice (highlighted with a red box and arrow).
 - RATE:** 0.00 (displayed as 'Rate' due to the selected option).
- Status Management** section:
 - ENABLE AUTOMATIC STATUS UPDATE: [Dropdown]
 - AUTO CREDIT HOLD PAST DUE DAYS: 60
 - AUTO CREDIT HOLD MINIMUM PAST DUE AMOUNT: 10.00
 - AUTO INACTIVE ACCOUNT/SITE DAYS: 30
 - AUTO CREDIT HOLD PLACEMENT: [Dropdown]
 - AUTO CREDIT HOLD REMOVAL: [Dropdown]
 - STATUS UPDATE TIME: [Dropdown]
- Other Fields:** NAME, ACTIVE, PERM TYPE (Business), GL ACCOUNT, GL SEGMENT, DEFAULT ACCOUNT CREDIT LIMIT, DEFAULT ACCOUNT TERM, DEFAULT REBATE PAYMENT TYPE, DEFAULT BILL BY SITE (No), CREATE CONTACT DEFAULT (Account), DEFAULT CONTACT SERVICE NOTIFICATION (Yes), GEOCODING TYPE, GEO FENCE RADIUS (30.00), NSF FEE, NEW ACCOUNT NOTIFICATION TEMPLATE, REQUIRE GENERATOR TYPE, ENABLE LINKING CONTACTS TO ALL SITES (Yes), LOAD ACTIVE ACCOUNTS IN PIPING MAP (Yes), REQUIRE BILLING CONTACT (No).

Pathway: Setup > Account > Account Class