

# Accounts - Sales Rep Drop Down Field Updated (14184)

## [Enhancement]

Last Modified on 01/30/2023 1:11 am EST

The Sales Rep drop down field in the **Add/Edit Proposal** screen has been updated to display the Sales Representative's title after their name.

EDIT PROPOSAL - 18141

Settings

Services

History

Attachment

Master Agreement

ACCOUNT 4455 / NETON INC

FORM FORMAT

FORM TYPE

STATUS

SOURCE

Proposal

Renewal

Open

SALES REP

SOLD BY

FORM CONTACT

[Linked Leads \(0\)](#)

Lori Smith (Acct Asst)

Aliena Johnson

NEAL ()

TITLE

PO NUMBER

EFFECTIVE DATE

DELIVERY DATE

ESTIMATED CLOSE DATE

CLOSE PROBABILITY

10/11/2022

10/11/2022

10/11/2022

Medium

TERM

RENEWAL TERM

60 Months

60 Months

PRINT EST. SURCHARGE

PRINT EST. TAX

GROUP METHOD

MULTIPLE START DATES

PRINT EST. WO CHARGES

No

No

Site

☐

☐

NOTE

DELIVERY INSTRUCTION

CUSTOM FIELD1 TEXT

REQUIRE DEPOSIT AMOUNT

SAVE

PRINT

EMAIL

Saved at 2:04 pm.

Pathway: Accounts > Search (Accounts) > Accounts (screen)