Global Changes (14136, 14139) [Enhancement]
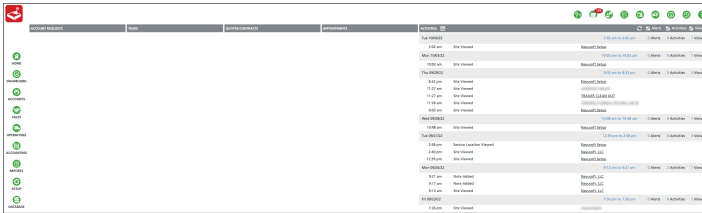
Last Modified on 01/23/2023 3:07 pm EST

The following global changes have been applied in Version 66:

- Module Changes
    - Updated Module Layout
    - Direct Pathways To Screens
- Other Changes
- Addition of Keystroke Shortcuts
- Add (Menu) Option

Module Changes

Updated Module Layout

Modules (display vertically along the left side of the screen) have been reorganized and display as:

Direct Pathways To Screens

- Double click on Accounts icon - opens to Account Search

- Double click on Operations icon - opens to Dispatch screen

- Double click on Sales icon - opens to Sales Management screen

- Double click on Accounting icon - opens to Billing screen

Other Changes

The following terms when referencing customers, service locations and service points have been updated to:

- *Customer*s (including the Customer module) will be referred to as *Accounts*.

- *Service Locations* will be referred to as *Sites.*

- *Service Points* will be referred to as *Service Location*s.
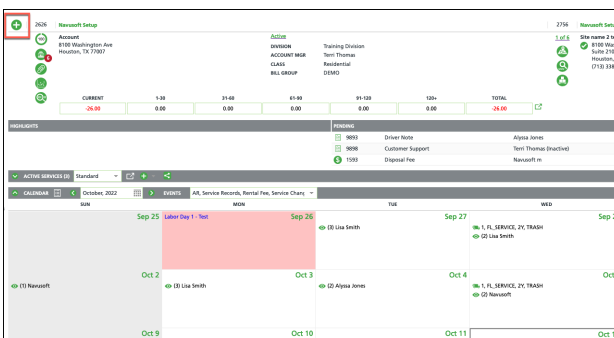
Addition of Keystroke Shortcuts

Windows

Alt+Shift+S = Customer Search

Alt+Shift+C = Create Account

Alt+Shift+O = Order Processing

Alt+Shift+M = Sales Management

Alt+Shift+B = Billing

Alt+Shift+D = Dispatch

Alt+Shift+Z = Back button

Mac / Linux

Ctrl+Shift+S = Customer Search

Ctrl+Shift+C = Create Account

Ctrl+Shift+O = Order Processing

Ctrl+Shift+M = Sales Management

Ctrl+Shift+B = Billing

Ctrl+Shift+D = Dispatch

Ctrl+Shift+Z = Back button

Add (Menu) Option

The Add button ('+' icon) has been relocated to the left side of the following screens:

- Customer Service

- Billing

- AR Payment Batch

- AP Check Batch

- Manifest Consolidation