

Proposals - Display Estimated vs. Actual Tab in Proposals (14247)[Enhancement]

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An option to *Enable Estimates Tracking* has been added to Service Code setup. When the Enable Estimates Tracking field is set to 'Yes', an *Estimated vs. Actual* tab displays for Proposals.

The image shows two overlapping screenshots from a software application. The top screenshot is the 'UPDATE SERVICE CODE' window, which is a form for configuring service codes. It has tabs for 'Service Code', 'Surcharges', and 'Divisions'. The 'Service Code' tab is active, showing various fields for configuration. The 'ENABLE ESTIMATES TRACKING' field is highlighted with a red box and has a red arrow pointing to the 'EDIT PROPOSAL' window below. The 'EDIT PROPOSAL' window is titled 'EDIT PROPOSAL - 18153' and has tabs for 'Settings', 'Services', 'History', 'Attachment', 'Master Agreement', and 'Estimated vs Actual'. The 'Estimated vs Actual' tab is selected and highlighted with a red box. Below the tabs is a table with columns: SITE ID, QTY, SERVICE CODE, FREQUENCY, ESTIMATE TYPE, EST REVENUE, EST ORDERS/UNITS, UOM, BOOKED, and BILLED C. The table contains one row of data: 27363, 1.00, 10 Yard CD Service, 2x per week, per month, 150.00, Month, and 88. At the bottom of the 'EDIT PROPOSAL' window are three buttons: 'SAVE', 'PRINT', and 'EMAIL'.

Pathway: Accounts > (Select Account) > (Select Proposal to Edit Proposal)