

Notification Template -New Key Paths added to Proposal Template (13307) [Enhancement]

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A new Key Path has been added to the Proposal notification template type. When Proposal is selected for the template Type, 'gained_or_lost_competitor' becomes an available option in the Key Path list.

The screenshot displays the 'NOTIFICATION TEMPLATE SETUP' interface. A modal window titled 'ADD NOTIFICATION TEMPLATE' is open, showing configuration options for a 'Proposal' type template. The 'KEY PATHS' dropdown menu is expanded, showing the following options: 'lost', 'gained_or_lost_competitor.name', 'lostreason_id', and 'losttocompetitor_id'. The 'gained_or_lost_competitor.name' option is highlighted with a red box. The background shows a table of existing notification templates with columns for ID, NAME, DEFAULT SUBJECT, TYPE, CONTENT TYPE, and CREATOR.

ID	NAME	DEFAULT SUBJECT	TYPE	CONTENT TYPE	CREATOR
51				text/html	Nav
52				text/html	Nav
53				text/html	Nav
54				text/html	Nav
55				text/html	Nav
56	Portal invite			text/html	Nav
57				text/html	Nav
58				text/html	Nav
59				text/html	Nav
60				text/html	Nav
61				text/html	Nav
62				text/html	Nav
63				text/html	Nav
64				text/html	Nav
65				text/html	Nav
66				text/html	Nav
67				text/html	Nav
68	Blank Template			text/html	Nav
69	declined payment			text/html	Nav
70	Test Contact Form			text/html	Nav
71	Test Future Services C			text/html	Nav
72	test operations notifi			text/html	Nav
73	test other			text/html	Nav
74	test service notificat			text/html	Nav
75	test site notification			text/html	Nav
76	test vendor service of			text/html	Nav
77	test vendor work ord			text/html	Nav
78		Pre-Payment Request		text/html	Nav
79	Credit Card Expiration Notice	Credit Card Expiration Notice		text/html	Nav
50		Portal Invitation		text/html	Nav
2		Orion Waste Solutions Proposal for your review		text/html	Nav

Pathway: Setup > System > Notification Template

Articles: N/A