

New Key Paths added to Proposal Template (13307)

Last Modified on 01/23/2023 3:07 pm EST

A new key path has been added to the proposal notification template. When Proposal is selected for the template Type 'gained or lost competitor' is an available option in the Key Path list.

The screenshot displays the 'NOTIFICATION TEMPLATE SETUP' interface. A modal window titled 'ADD NOTIFICATION TEMPLATE' is open, showing the configuration for a 'Proposal' type. The 'KEY PATHS' dropdown menu is highlighted, showing the following options: 'gained_or_lost_competitor.name', 'lostreason_id', and 'losttocompetitor_id'. The 'lost' option is currently selected. The background table lists various notification templates with columns for ID, NAME, DEFAULT SUBJECT, TYPE, CONTENT TYPE, and CREATOR.

ID	NAME	DEFAULT SUBJECT	TYPE	CONTENT TYPE	CREATOR
51				text/html	Nav
52				text/html	Nav
53				text/html	Nav
54				text/html	Nav
55				text/html	Nav
56	Portal invite			text/html	Nav
57				text/html	Mic
58				text/html	Nav
59				text/html	Nav
60				text/html	Nav
61				text/html	Dav
62				text/html	Nav
63				text/html	Nav
64				text/html	Nav
65				text/html	Mic
66				text/html	Mic
67				text/html	Mic
68	Blank Template			text/html	Mic
69	declined payment			text/html	Dav
70	Test Contact Form			text/html	Dav
71	Test Future Services C			text/html	Dav
72	test operations notifi			text/html	Nav
73	test other			text/html	Dav
74	test service notificat			text/html	Dav
75	test site notification			text/html	Dav
76	test vendor service of			text/html	Dav
77	test vendor work ord			text/html	Dav
78		Pre-Payment Request		text/html	Nav
79	Credit Card Expiration Notice	Credit Card Expiration Notice		text/html	Do
50		Portal Invitation		text/html	Nav
2		Orion Waste Solutions Proposal for your review		text/html	Nav

Pathway: *Set Up > System > Notification Template*

Articles: *N/A*