

Setup (Bill Group) - Custom Fields Added to Bill Group Setup (14178) [Enhancement]

Last Modified on 01/27/2023 12:39 am EST

Two new fields, **Custom 1** and **Custom 2** have been added to the Add and Edit screens for Bill Groups for use in custom invoice formatting.

The screenshot displays the 'BILL GROUP SETUP' interface. At the top, there are dropdown menus for 'DIVISION' (set to 'All') and 'TYPE' (set to 'All'). Below this is a table listing various bill groups. A red arrow points to a '+' icon in the top left corner of the main screen. An 'ADD BILL GROUP' modal is open, showing a form with the following fields:

ID	NAME	DIVISION	TYPE
AUTO_PAY	Auto Pay Testing	AUTOPAY	Advance
CLW_NB			
CLWRES_HOA			
CW_COM_AD			
CW_COM_AR			
CW_MUNI_AR			
CW_RED_ANN			
CW_RES_2WK			
CW_RES_4WK			
CW_RES_MO			
CW_RES_Q_A			
CW_RES_SEM			
CW_RES_WK			
DEMO-ARR			
Old_Mun_AR			
Olds_Com_A			
Olds_RES_M			
OR_ADVANCE			
OR_ARREARS			
SA_ADV			
SA_ARREARS			
SA_NB_ARR			
SA_PORTA			
SA_SP_ARRS			
SAARREARS			

The 'ADD BILL GROUP' modal form includes the following fields:

- ID:
- ACTIVE: Yes
- NAME:
- DIVISION:
- TYPE:
- FREQUENCY:
- INVOICE FORMAT:
- BILLING EXPORT FORMAT:
- CUSTOMER PORTAL URL:
- INVOICE MESSAGE:
- MESSAGE DUE IN PAST 1-30 DAYS:
- MESSAGE DUE IN PAST 30-60 DAYS:
- MESSAGE DUE IN PAST 61-90 DAYS:
- MESSAGE DUE IN PAST 91 DAYS:
- INVOICE EMAIL FROM:
- PRINT SEQUENCE:
- INVOICE LOGO:
- UPLOADED INVOICE LOGO:
- INVOICE LOGO 2:
- UPLOADED INVOICE LOGO 2:
- WORK ORDER HEADER TEXT:
- SURCHARGE HEADER TEXT:
- FINANCE CHARGES TEXT:
- BILLING AUTO PAY PROCESS DATE:
- SCHEDULED AUTO PAY TIME:
- MIN AMOUNT TO BE PRINTED:
- ONE INVOICE PER PO#:
- CUSTOM 1:
- CUSTOM 2:

A 'SAVE' button is located at the bottom of the modal.

Pathway: Setup > Accounting > Bill Group