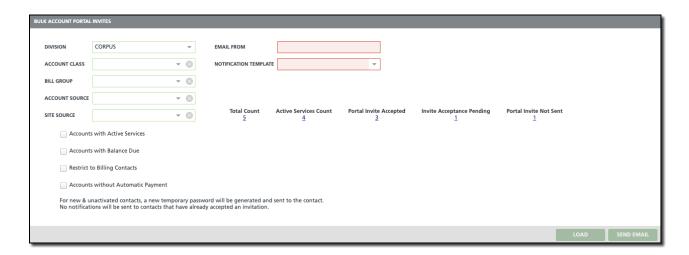
## Database - Bulk Account Portal Invite Changes - (14657)

Last Modified on 01/26/2023 3:41 pm EST

The following improvements have been made to the Bulk Account Portal Invite screen.

- 1. New Filters:
  - Division (Required)
  - Account Class
  - Accounts With Automatic Payment (check box selection)
- 2. Updated Filters:
  - Bill Group is no longer required
- 3. Load button added to load the screen based on the filter selections.
  - Upon Load, the following counts display and are a hyperlink to a breakdown of the user accounts it includes:
    - Total Count
    - Active Services Count
    - o Portal Invite Accepted
    - o Invite Acceptance Pending
    - o Portal Invite Not Sent
- 4. Send Email is available for selection after 'Email From' and 'Notification Template fields' are populated.



Pathway: Database > Send Bulk Account Portal Invites